

TRENDS IN STAPLE FOOD PRICES IN SELECTED VULNERABLE COUNTRIES



- ISSUE No 5, OCTOBER 2009 -

This bulletin provides information on price changes for the most commonly consumed staples and the potential impacts of these changes on the cost of the food basket. Staples contribute 40 – 80% of energy intake for the most vulnerable population groups in developing countries. Therefore, even a small increase in staple food prices has a high impact on overall food consumption, especially when the food basket is composed of very few staples.

The bulletin covers 60 countries over the period July to September 2009.

Highlights:

- Overall: Prices of the main staple food commodities have stabilized or slightly decreased in most of the countries over the last three months compared to the previous quarter. However, in most of the countries, the cost of the food basket is still higher compared to their long term averages (table 3). In 47% of the countries monitored, the overall cost of the food basket is more than 20% above the 5-year averages. This is most evident in countries such as Afghanistan, Ethiopia, Ghana, Malawi, Pakistan, Somalia, Southern Sudan, Sri Lanka, Tajikistan, Zambia and Zimbabwe.
- Asia: Rice and wheat prices have either remained stable or declined during the last quarter, except in Timor Leste
 where the price of rice and maize has increased significantly. Rice and maize make up 60% of caloric intake for
 households in Timor Leste. In general, prices remain significantly high in comparison to the long term averages.
- West Africa: Staple food prices remained stable in most of the countries in this region compared to the previous quarter, except for sorghum and millet in Chad and Northern Nigeria, and rice in Côte d'Ivoire and Sierra Leone, where prices have risen significantly. However, prices continue to be high compared to their long term averages, up to 150% in certain cases such as the price of sorghum in Benin.
- Southern, Eastern and Central Africa: Staple food prices remained stable or decreased in most of the countries during the last quarter. However, in Tanzania and Swaziland, prices are still experiencing significant increases. Maize prices have risen by 17% and 19% respectively; representing 33% and 26% of caloric contribution to households diet. Prices remain very high when compared to their long term averages, especially in Ethiopia, Malawi, Somalia, and Zimbabwe where staple food prices are still more than double.
- Latin America and Caribbean: Staple food prices remained stable or declined in all countries over the last quarter. In fact, prices seem to be mostly returning back to their normal levels. Only Colombia, Guatemala, Haiti, Nicaragua and Peru are still experiencing prices above their long term averages.
- Middle East, Central Asia and Eastern Europe: Staple food prices were either stable or decreasing in most of the countries during the last quarter. Compared to their long term average, prices are significantly high in Palestine and Tajikistan, and can be 27% to 93% higher depending on the commodity.
- Stand-Alone Countries: Staple food prices remained stable or declined in Northern Sudan, whereas they were very high in Southern Sudan. However, compared to their long term averages, prices continue to be very high in both Northern and Southern Sudan.

Table 1 summarizes the overview of price trends; **Table 2** presents the evolution of the purchasing power in Afghanistan, Ethiopia, Pakistan, Niger and Sudan; **Table 3** provides more detailed figures by country and commodity.

¹ Many thanks to WFP country offices for collecting, collating and sharing price datasets without which this bulletin would not have been possible.

Table 1: Price Trends for Main Staple Food Commodities (Change from Last Quarter)

	Chang	e from Last Qu	arter	Change	from 5 Years <i>i</i>	Average
	Downward ↓	Stable →	Upward †	Downward ↓	Stable →	Upward †
OMB* - Asia	Afghanistan	Bangladesh India Indonesia Laos Nepal Pakistan Philippines Sri Lanka	Timor Leste		Bangladesh	Afghanistan India Indonesia Laos Nepal Pakistan Philippines Sri Lanka
OMC - Middle East, Central Asia and Eastern Europe	Tajikistan	Armenia Azerbaijan Iran Georgia Palestine Yemen	Iraq	Azerbaijan Georgia		Palestine Iraq
OMD - West Africa	Benin Ghana Senegal Togo	Burkina Faso Guinea Guinea Bissau Mauritania Mali Niger	Chad Côte d'Ivoire North Nigeria Sierra Leone		Côte d'Ivoire Mauritania	Benin Burkina Faso Chad Guinea Guinea Bissau Ghana Mali Niger North Nigeria Senegal Togo
OMJ – Southern, Eastern and Central Africa	Mozambique Somalia Uganda Zimbabwe	Burundi Congo DRC Ethiopia Kenya Lesotho Madagascar Malawi Rwanda Zambia	Swaziland Tanzania		Burundi Madagascar Rwanda Swaziland Uganda	Ethiopia Kenya Lesotho Malawi Mozambique Somalia Tanzania Zambia Zimbabwe
OMP – Latin America and Caribbean	Bolivia Colombia El Salvador	Costa Rica Dominican Republic Ecuador Guatemala Haiti Honduras Nicaragua Panama		Dominican Republic	Bolivia Ecuador El Salvador	Colombia Guatemala Haiti Nicaragua Peru
OMS – Stand-Alone Countries		Northern Sudan	Southern Sudan			Northern Sudan Southern Sudan
Number of countries	13	39	9	3	11	37**

^{*} The acronyms OMB, OMC, OMD, OMJ, OMP, OMS used throughout the bulletin refer to the names of the WFP regions.

**Comparison are not done for six countries (Sierra Leone, Congo DRC, TimorLeste, Armenia, Iran, Costa Rica, Honduras, Panama and Yemen) where the data isn't available to calculate 5-year average.

Table 2: Evolution of household purchasing power

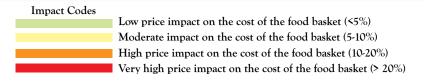
Countries	Country I	Fact Sheet			
Udilities	Evolution of Purchasing Power	Main Reasons			
Afghanistan ¹	The terms of trade between wheat and casual labour increased by 8% on average in August compared to July 2009.	Stability in the price of wheat in August compared to July 2009, therefore the increase in casual labour wage rates is improving the terms of trade for labourers.			
Ethiopia ²	The terms of trade between livestock and cereals in June compared to May 2009 showed a mixed pattern depending on the region. The terms of trade between cereals and casual labour increased by 6% in Somali, 10% in Amhara and 9.2% in Tigray.	Improvement in casual wage rate due to increase in demand linked to the start of the 2009 Meher agricultural activities.			
Niger³	In most vulnerable areas, the terms of trade between livestock and cereals worsened in August 2009 to the tune of 5% to 18% across the country.	Increase in the retail price of millet in August compared to July 2009.			
Sudan ⁴	The terms of trade in August compared to July 2009 started to favour grain producers against livestock owners (decrease in the terms of trade).	Sorghum prices increased more rapidly than livestock prices in August.			

Note: This table presents information from monitoring bulletins mainly prepared by WFP Country Offices.

- Source:
 1 Afghanistan Market Price Bulletin August 2009, WFP Country Office.
 2 Ethiopia Market Watch, July 2009, WFP Country Office.
 3 Bulletins from SIMA and SIM Bétail, August 2009, Government and Partners.
 4 Sudan Monthly Market Update, issue 21, September 2009, Government and Partners.

Table 3: Magnitude of Quarterly Price Changes and Contribution to the Cost of the Food Basket, by Country and Commodity

Regions	Countries	Main staple food	Caloric contribution (%)	Quarter	Monthly Change from Last Year	Quarterly Change from Last Year (% Change)	from Last 5-Years	of the Foo	Contribution to the Cost of the Food Basket (%)		Remarks
Reg				(% Change)	(% Change)	(70 Change)	(% Change)	Cumulative Impact of the quarter	Cumulative Impact from 5 years Average	the Main Staples	
A	В	C	D	E	F	G	Н	I	J	K	L
		Maize	21	-16	-4	-7	71				
	Benin	Cassava products	16	-22	2	16	32	و۔	37		Low impact with downward price
	Benni	Rice	11	-7	20	23	73		,	\ \	trends of all items
		Sorghum	6	-20	50	56	150				
		Sorghum	27	6	7	11	36				Low impact with
	Burkina Faso	Millet	22	7	7	10	34	3	26	→	moderate price
		Maize	15	2	-11	-6	40		20		increase of sorghum
		Rice	6	-2	-5	-3	55				and millet
	_	Sorghum	18	10	1	15	53			†	T 1
	Chad	Millet	15	13	4	16	50	4	20		Low impact with high price increase of
		Maize	5	3	-17	8	42	,			sorghum and millet
		Import rice	4	1	-22	-23	19				
		Rice	17	31	52	33	73		8	A	Low impact with very
g	Côte d'Ivoire	Cassava	12	-41	-12	-24	-32	1		1	high price increase
fri		Maize	7	8	-22	-13	-2				of rice
OMD-West Africa		Cassava	23	-12	22	16	62				
Şes		Maize	13	-5	4	-4	90				Low impact with
ă	Ghana	Yams	11	-15	40	17	40	-5 41		downward price trends of cassava, maize, yams	
Σ		Plantains	9	5	26	19	50			'	and rice
		Rice imported	8	-2	6	22	73				
ı	Guinea	Local rice	36	-9	-16	-16	44	-3	16	→	Low impact with downward price trends of local rice
		Import rice	38	-4	-11	-11	60				Low impact with
	Guinea	Maize	8	0	0	0	0	o	24	→	downward price trend
	Bissau	Millet	6	24	9	13	-2		24		of imported rice
		Wheat	5	0	~13	-13	17				
	Mauritania -	Wheat	30	3	-33	-34	13	1	7	→	Low impact with slight price increase of all items
	Mauritaina	Import rice	11	3	-9	-6	31	•	•		of all items
		Millet	20	8	13	6	24				
	Mali	Import rice	20	-3	-16	-16	21	1	14		Low impact with moderate price
		Sorghum	14	2	-2	-3	22	•	× 1	→	increase of millet
		Maize	10	0	-7	-7	22				



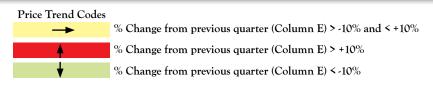


Table 3: Magnitude of Quarterly Price Changes and Contribution to the Cost of the Food Basket, by Country and Commodity

Regions	Countries	Main staple food	Caloric contribution (%)	Quarter	Monthly Change from Last Year	Quarterly Change from Last Year	Quarterly Change from Last 5-Years		on to the Cost od Basket (%)	Price Trend of	Remarks
				(% Change)	(% Change)	(% Change)	(% Change)	Cumulative Impact of the quarter	Cumulative Impact from 5 years Average	the Main Staples	
A	В	C	D	E	F	G	H	I	J	K	L
		Millet	41	6	13	9	26				Low impact with
	Niger	Sorghum	12	2	6	4	24	2	18	→	moderate price
	ruger	Imported rice	9	-3	2	4	43	~	10		increase of millet
		Maize	2	1	-11	-10	35				
g		Sorghum	13	13	-12	-13	27		11	•	Low impact with
fri f	North Nigeria	Millet	11	11	-10	-11	21	4			high price increase
f A	1 torth 1 tigeria	Rice	9	1	-7	-9	25	•			of sorghum
s Se		Maize	7	8	-18	-17	37				and millet
OMD-West Africa		Import rice	31	-27	-38	-38	27		1.4	1	Low impact with
Σ	Senegal	Maize	9	4	-8	-7	32	-7	14		Low impact with downward price trend of import rice
		Millet	8	12	-10	2	33				1
	Sierra Leone	Local rice	40	11	N/A	N/A	N/A	_	NT/A		Moderate impact with high price
	Sierra Leone	Palm oil	8	32	N/A	N/A	N/A	7	N/A		increase of local rice
	Togo*	Maize	24	-17	-14	-29	43	,	10		Low impact with
		Cassava products	15	-3	15	16	N/A	-4	10		downward price trends of all items.
в		Sweet Pot'oes	18	0	0	0	0	1	8		Low impact with moderate price increase of beans
Fric	D 1	Beans	16	6	-22	-22	18				
¥	Burundi	Cassava flour	16	0	0	0	6				
tra		Maize	13	4	<i>-</i> 11	-11	33				
Central Africa		Cassava products	55	2	95	91	N/A	_	27/1		Low impact with slight
	Congo DRC	Maize	13	9	88	51	N/A	2	N/A	→	price increase of cassava products
ı atı		Maize	21	3	-35	-35	127				produce
err	Ethiopia	Wheat	18	0	-18	-18	95	1	57	→	Low impact with slight price increase of maize
E P	Limopia	Sorghum	10	5	-35	-35	132				of maize
Sol		Corgnani	10	3	- 33	- 55	192				T
lern,	Kenya	Maize	36	3	9	12	85	1	31	→	Low impact with slight price increase of maize
OMJ-Easthern, Southern and	Lesotho	Maize	57	0	3	5	33	0	19	→	Low impact with stable price trend of maize
M X	2000000	1114120	51	Ü	<u> </u>	,	33	·			
Ö	Madagascar	Domestic rice	49	2	0	-4	13	1	7	→	Low impact with slight price increase of rice
	Malawi	Maize	52	-4	-34	-31	128	-2	66	→	Low impact with downward price trend of maize

^{*}Long term impact (colunm J) is calculated only on maize where prices are available until January 2004

Table 3: Magnitude of Quarterly Price Changes and Contribution to the Cost of the Food Basket, by Country and Commodity

ons	Countries	Main staple food	Caloric contribution (%)	Change from Last Quarter	Monthly Change from Last Year	Quarterly Change from Last Year	Quarterly Change from Last 5-Years	Contribution of the Foo	Contribution to the Cost of the Food Basket (%)		Remarks
Regions				(% Change)	(% Change)	(% Change)	(% Change)	Cumulative Impact of the quarter	Cumulative Impact from 5 years Average	the Main Staples	
A	В	С	D	Е	F	G	Н	I	J	K	L_
	M 1-1	Maize	22	-28	-34	-20	77				Low impact with downward price
	Mozambique	Import rice	8	-17	-12	-11	84	-8	24		trends of all items
ica		Beans	10	4	-4	-4	47				Low impact with
Afr	Rwanda	Maize	5	8	18	6	59	1	8	→	slight price increase of beans.
OMJ-Easthern, Southern and Central Africa		Sorghum	29		-47	-49	11/				or ocans.
er G	Somalia	Maize	18	-16	-41 -49	- 4 9	116 154		0.4		Low impact with
) pc		Wheat flour	10	-1 -1	-49 -47	-31 -48	163	-6	94		Low impact with downward price trend
n ai		Import rice red	9	-1 -7	-41 -46	-40 -47	186				of all i̇́tems
her		1	-								M. Laure Comment
out	Swaziland	Maize Rice	26 5	19 4	4 49	18 36	30 38	5	10	 	Moderate impact with high price
n, S											increase of maize
her	Tanzania	Maize	33	17	25	22	90	5	34	*	Moderate impact with high price increase of maize
East		Rice	8	-4	-4	2	53	9	34		
₽	Uganda	Maize	11	-12	31	20	5	-1	5	1	Low impact with downward price trend of maize
Ō		Beans	7	8	-2	-2	67			♦	of maize
	Zambia	Maize	56	-6	16	20	80	-4	45	→	Low impact with downward price trend of maize
	Zimbabwe	Maize	43	-14	-56	-6	200	-6	86	↓	Low impact with downward price trend of maize
		Wheat	58	-14	-48	-46	61	10	40	1	Low impact with downward price trend
	Afghanistan	Rice	22	-7	-16	-20	20	-10	40	♦	of wheat and rice
		Boro-HYV-Coarse	72	1	-38	-40	7				Low impact with
	Bangladesh	Ata-Packet	9	2	-50	-51	-11	1	4	→	slight price increase of rice and wheat
		Soyabeans	3	-12	-28	-33	15		· ·		of rice and wheat
sia		Rice	31	3	10	7	53				Low impact with
B.A	India	Wheat	21	1	8	7	37	1	24	→	slight price increase of rice and wheat
OMB-Asia		Wilcat	21	1	O	ı	31				
	Indonesia	Rice	51	-1	4	4	49	0	25	→	Low impact with downward price trend of rice
	Laos	Rice	64	-7	0	2	42	-4	27	→	Low impact with downward price trend of rice
		Rice	37	3	15	6	66		20		Low impact with
	Nepal	Wheat	14	2	61	32	100	2	38	→	slight price increase of rice and wheat

Table 3: Magnitude of Quarterly Price Changes and Contribution to the Cost of the Food Basket, by Country and Commodity

Regions	Countries	Main staple food	Caloric contribution (%)	Quarter	Monthly Change from Last Year	Quarterly Change from Last Year (% Change)	Quarterly Change from Last 5-Years		on to the Cost od Basket (%)	Price Trend of the Main	Remarks
Reg				(% Change)	(% Change)	(% Change)	(% Change)	Cumulative Impact of the quarter	Cumulative Impact from 5 years Average	Staples	
A	В	С	D	E	F	G	Н	I	J	K	L
	Pakistan	Wheat flour Rice	37 7	0 -3	9 -16	10 -16	97 85	o	42	→	Low impact with stable price trend of wheat flour
	Philippines	Rice	46	-4	-6	-9	49	-2	22	→	Low impact with downward price trend of rice
OMB-Asia	Sri Lanka	Rice Wheat	39 15	-6 -4	3	5 -7	89 95	-3	49	-	Low impact with downward price trend of wheat and rice
Õ	Timor Leste	Rice Maize	40 22	20 16	N/A N/A	N/A N/A	N/A N/A	12	N/A	†	High impact with very high price increase of rice
irope	Armenia	Wheat flour	48	2	-23	-23	N/A	1	N/A	→	Low impact with slight price increase of wheat flour
Gastern Eu	Azerbaijan	Wheat flour	50	-2	-22	-22	-2	-1	-1	†	Low impact with downward price trend of wheat flour
sia and I	Iran	Imported rice Oil	10 4	4 0	N/A N/A	N/A N/A	N/A N/A	0	N/A	→	Low impact with slight price increase of rice
Sentral A	Georgia	Wheat flour Maize	46 8	0 -7	-28 9	-27 6	-14 N/A	-1	-14	→	Low impact with stable price trend of wheat flour
OMC - Middle East, Central Asia and Eastern Europe	Palestine	Wheat flour Rice Olive oil	36 9 5	-8 -1 2	-16 27 5	-17 25 4	45 93 27	-3	26	→	Low impact with downward price trend of wheat flour and rice
OMC - M	Tajiskistan	Wheat	58	-15	-28	-30	84	.9	48	+	Low impact with downward price trend of wheat
	Yemen	Wheat	51	-3	N/A	N/A	N/A	-2	N/A	→	Low impact with downward price trend of wheat
OMS	Northern Sudan	Sorghum Wheat Millet	30 15 7	0 3 -3	26 -18 9	28 -17 8	106 76 61	0	36	→	Low impact with slight price increase of wheat
	Southern Sudan	Sorghum Millet	30 7	32 46	49 108	50 109	110 195	13	47	†	High impact with very high price increase of Sorghum and millet

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Regions	Countries	Main staple food	Caloric contribution (%)	Quarter	Monthly Change from Last Year	Quarterly Change from Last Year	Quarterly Change from Last 5-Years		Contribution to the Cost of the Food Basket (%)		Remarks
Reg				(% Change)	(% Change)	(% Change)	(% Change)		Cumulative Impact from 5 years Average	the Main Staples	
A	В	C	D	Е	F	G	Н	Î	J	K	L
		Wheat flour	18	-13	-33	-38	11				Low impact with
	Bolivia	Rice	11	-14	-35	-32	45	-4	7	. ↓	downward price trends
		Maize	11	0	-25	-22	N/A			·	of wheat flour and rice
		Rice	13	-17	-18	-20	34			,	Low impact with
	Colombia	Maize	12	11	5	13	40	-2	11		downward price trends
		Wheat flour	8	-19	-23	-14	19			,	of wheat flour and rice
	Costa Rica	Rice	17	5	16	24	N/A	,	37/4		Low impact with
	Costa reica	Maize	5	4	34	47	N/A	1	N/A	→	moderate price increase of rice
Ę,		Maize	,	'	91	11	14/11				
ibbea	Dominican Republic	Rice	17	-6	4	6	26	-1	4	→	Low impact with downward price trend of rice
gr Car											
and (Ecuador	Rice	19	2	4	4	35	0	7	→	Low impact with slight price increase of rice
ig.	El Salvador	Maize	32	-10	-7	-7	7				Low impact with downward price trends of all items
ner	Li Gaivadoi	Sorghum	5	-19	-4	-6	14	-5	6	↓	
An		Bean	5	-20	-46	-49	0				
tịn		Rice	4	0	-4	-3	82				
OMPLatin America and Caribbean	Guatemala	Maize	40	-3	0	2	43	-1	17	→	Low impact with downward price trend of maize
		Import Rice	23	-2	-39	-33	45				T. Commun. 21
	Haiti	Wheat flour	13	-2	-21	-28	29	-1	19	→	Low impact with downward price trends of all items
		Domestic Maize	12	-4	-31	-26	39				of all items
		Maize	29	-7	2	11	N/A				Low impact with
	Honduras			-1 -6	-21	-22	N/A N/A	-3	N/A	→	Low impact with downward price trends of all items
		Rice	6	-0	-21	-22	N/A				of all items
	NT.	Maize	23	1	12	25	-21				Low impact with slight
	Nicaragua	Rice	21	-9	-21	-13	97	-2	16	→	Low impact with slight price increase of maize
		Rice	25	0	0	0	N/A				
	Panama						,	0	N/A	→	Low impact with stable price trend of rice
		Maize	6	4	-6	-6	N/A		·		
		Rice	20	-1	-10	-10	12				I (m
	Peru	Maize	11	-1	9	11	55	-1	14	→	Low impact with downward price trends
		Wheat	11	0	2	3	30				of all items
		Potatoes	9	-10	3	5	23				

Annex 1: Names and Number of Markets Covered by Country in this bulletin

Regions	Countries	Number of Markets Included	Names of Markets Included					
	Benin	1	Dantokpa.					
	Burkina Faso	38	Banfora, Bittou, Bogandé, Botou, Dandé, Diapaga, Diébougou, Djibasso, Djibo, Dori, Fada N'Gourma, Fara, Faramana, Gaoua, Gorom-Gorom, Gounghin, Guelwongo, Hamélé, Kaya, Kongoussi, Koudougou, Léo, Manga, Namounou, N'Dorola, Niangoloko, Niéneta, Ouahigouya, Paglayiri, Pouytenga, Sankaryaré, Solenzo, Tenkodogo, Tougan, Tougouri, Zabré.					
	Chad	5	Abeche, Bol, Moundou, N'djamena, Sarh.					
	Côte d'Ivoire	12	Korhogo, Bouaké, Man, Abengourou, Adjamé, Daloa, Ferké, Katiola, Danané, Guiglo, Odiénné, Duékoué.					
g	Ghana	8	Accra, Ashiaman, Hohoe, Koforidua, Mankessim, Sekondi, Tamale, Techiman.					
OMD-West Africa	Guinea	5	Conakry, Kankan, Kindia, Labe, N'zerekore					
st A	Guinea Bissau	1	Bandim.					
% %	Mauritania	1	Nouakchott.					
Ą	Mali	9	Bamako, Gao, Kayes Centre, Kidal, Koulikoro Ba, Mopti Digue, Segou Centre, Sikasso Centre, Tombouctou.					
VO	Niger	48	Agadez Commune, Arlit, In'gall, Tchirozine, Diffa Commune, Goudoumaria, N'guigmi, Dogondoutchi, Dosso Commune, Fadama, Gaya, Loga, Mokko, Dioundiou, Aguié, Tchadoua, Dakoro, Sabon-Machi, El-Kolta, Dan-Issa, Maradi-Commune, Tessaoua, Mayahi, Abalack, Badaguichiri, Bouza, Konni, Tahoua Commune, Tounfafi, Tchintabaraden, Ballayara, Filingué, Gothèye, Tera, Kirtachi, Ouallam, Tillabéri commune, Torodi, Bakin-Birgi, Torodi, Dungass, Gouré, Koundoumawa, Matameye, Magaria, Zinder commune, Niamey.					
	North Nigeria	4	Jibia, Illela, Mai Adua, Damassak.					
	Senegal	1	Tilène.					
	Sierra Leone	9	Barmoi, Bo, Dove Court, Kailahun, Kenema, Lumley, Makeni, Port Loko, Wellington.					
	Togo	24	Akodessewa, Adidogome, Agoe Assiyeye, Akpesseme, Agbonou, Anie, Amlame, Sokode, Sotouboua, Tchamba, Kara, Kabou, Ketao, Bangeli, Bassar, Dapaong, Mango, Cinkasse, Gando, Tandjoare, Mandouri, Barkoissi, Borgou, Nano.					
	Burundi	16	Bujumbura, Bubanza, Gitega, Kirundo, Muyinga, Ngozi, Ruyigi, bururi, Cankuzo, Cibitoke, Karuzi, Kayanza, Matamba, Muramvya, Rutana, Mwaro.					
	Congo DRC	9	Bukavu, Bunia, Goma, Kalemi, Kindu, Kinshasa, Lubumbashi, Mbandaka, Uvira.					
Southern and Africa	Ethiopia	56	Babile, Gordamole, Merti, Wekro, Abi Adi, Sekota, Ebinat, D.Dawa, Karati, Turmi, Dangur, Addis Ababa, Gonder, Mekele, Desse, Ambo, Jimma, Nazareth, Shashemene, Baher Dar, Bale Robe, Hossana, Delo, Beddenno, Abomsa, Bedessa, Deder, Wolenchiti, Yabelo, Wekro, Alamata, Korem, May Tsebri, Gode, Jijiga, Wonago, Awassa zuriya, Gamo Gofa, Deberesina, Shoa Robit, Kobo, Bati, Dire Dawa, Harar ketema, Hirna, Sodo, Derashe, Aroresa, Amaro, Gololcha, Kersa, Ajeber, Mota, Ambo, Gonder, Assela.					
ther	Kenya	4	Kitui, Lodwar (Turkara), Madera, Marsabit.					
Southe	Lesotho	All	All provinces central markets.					
n, S ral 2	Madagascar	1	Ariary.					
OMJ-Easthern, S Central	Malawi	72	Balaka, Bangula, Bembeke, Bowe, Bvumbwe, Chamama, Chatoloma, Chikwawa, Chilumba, Chimbiya, Chintheche, Chiradzulu, Chitipa, Dowa, Dwangwa, Embangweni, Hewe, Jali, Jenda, Karonga, Kasiya, Kasungu, Lilongwe, Limbe, Liwonde, Lizulu, Luchenza, Lunzu, Madisi, Malomo, Mangochi, Mayaka, Mchinji, Migowi, Misuku, Mitundu, Mkanda, Monkeybay, Mpamba, Mponela, Mtakataka, Muloza, Mwansambo, Mwanza, Mzimba, Mzulu, Nambuma, Namwera, Nanjiri, Nchalo, Neno, Ngabu, Nkhamenya, Nkhatabay, Nkhoma, Nkhotakota, Nsanje, Nsundwe, Ntaja, Ntcheu, Ntchisi, Nthalire, Ntonda, Phalombe, Rumphi, Salima, Santhe, Sharpevaley, Thete, Thondwe, Tsangano Turn Off, Zomba.					
	Mozambique	7	Maputo, Chokwe, Beira, Gorongoza, Manica, Nampula, Lichinga.					
	Rwanda	All	All provinces central markets.					
	Somalia	27	Baidoa, Bardera, Belet Weyne, Xudur, Luuq, Afgoye, Jowhar, Marka, Qoryoley, Mogadishu, Afmadow, Buale, Doble, Jamame, Kismayo, Hagar, Bossaso, Erigavo, Garowe, Lasanod, Borama, Burao, Hargeisa, Abudwaq, Dhusamareb, Galkayo					
	Swaziland	All	All provinces central markets.					

Note: Data is collected and compiled by WFP Country Offices and mainly comes from governments' official price data sources.

Annex 1: Names and Number of Markets Covered by Country in this Bulletin

Regions	Countries	Number of Markets Included	Names of Markets Included
מ קרם פ	Tanzania	20	Arusha, Dar Es Salaam, Dodoma, Iringa, Songea, Mbeya, Morogoro, Moshi, Mwanza, Shinyanga, Singida, S'wanga, Tanga, Tabora, Mtwara, Lindi, Musoma, Bukoba, Kigoma, Babati.
ano fric	Uganda	6	Kampala, Jinja, Masaka, Mbarara, Gulu, Arua.
OMJ-Easthern, Southern and Central Africa	Zambia	39	Chingola, Chipata, Choma, Isoka, Kabwe Rural, Kabwe Urban, Kalomo, Kalulushi, Kaoma, Kasama, Kasempa, Katete, Kawambwa, Kitwe, Livingstone, Luangwa, Luangwa, Luanshya, Lundazi, Lusaka Rural, Lusaka Urban, Luwingu, Mansa, Mazabuka, Mbala, Mkushi, Mongu, Monze, Mpika, Mufulira, Mumbwa, Mwense, Mwinilunga, Nchelenge, Ndola Rural, Petauke, Samfya, Senanga, Serenje, Solwezi.
$\circ \circ \circ$	Zimbabwe	1	Harare.
	Afghanistan	11	Kabul, Kandahar, Jalalabad, Herat, Mazar, Faizabad, Gerzet, Bamian, Maimanan, Nili, Ghor.
	Bangladesh	5	Dhaka, Khulna, Shariatpur, Siriajganj, Sylhet.
	India	18	Agartala, Ahmedabad, Aizwal, Bangalore, Bhopal, Bhubaneshwar, Chennai, Delhi, Guwahati, Hyderabad, Jaipur, Kolkata, Lucknow, Mumbai, Patna, Shillong, Shimla, Trivandrum.
<u>.e</u>	Indonesia	66	All provinces central markets.
OMB-Asia	Laos	8	Vientiane, Luangprabang, Oudomxay, Sayabuly, Savannakhet, Khammuane, Saravan, Champasack.
) (A)	Nepal	14	Auchham, Bajura, Banke, Dhankuta, Dolpa, Humla, Jumla, Kailali, Kaski, Kathmandu, Morang, Parsa, Rolpa, Rupandehi.
Õ	Pakistan	5	Lahore, Multan, Karachi, Peshawar, Quetta.
	Philippines	All	All provinces central markets.
	Sri Lanka	8	Ampara, Batticaloa, Jaffna, Kilinochchi, Mannar, Mulaitivu, Trincomalee, Vavuniya.
	Timor Leste	4	Dili, Baucau, Oecusse, Maliana.
	Armenia	2	Yerevan, Vanadzor.
मू च	Azerbaijan	All	All provinces central markets.
ano ope	Iran	1	Tehran.
OMC · Middle East, Central Asia and Eastern Europe	Georgia	22	Batumi, Chkhorotsku, Gali, Gori, Keda, Khobi, Khulo, Kobuleti, Kutaisi, Martvili, Mestia, Mtskheta, Ozurgeti, Poti, Rustavi, Sagarejo, Shuakhevi, Sokhumi, Tbilisi, Telavi, Tsalenjikha, Zugdidi.
C-N ntra ster	Palestine	11	Jenin, Tulkarm, Qalqiliya, Nablus, Ramallah & Al-Bireh, Jericho, Bethlehem, Hebron, North Gaza, Miedel Gaza, South Gaza.
Ce CE	Tajiskistan	5	Dushanbe, Gharm, Khorog, Kujand, Kurgan-Tyube.
	Yemen	6	Aden, Hodieda, Sa'ada, Sana'a, Soqatra, Taiz.
	Bolivia	3	La Paz, Cochabamba & Santa Cruz.
	Colombia	3	Barranquilla, Bogota, Cali.
	Costa Rica	All	All provinces central markets.
atin America Caribbean	Dominican Rep.	1	Santo Domingo.
atin Amer Caribbean	Ecuador	8	Quito, Guayaquil, Manta, Esmeraldas, Machala, Ambato, Loja, Cuenca.
n A ribk	El Salvador	All	All provinces central markets.
	Guatemala	All	All provinces central markets.
OMPI	Haiti	9	Port-au-Prince, Cap- Haitien, Cayes, Jeremie, Gonaives, Jacmel, Hinche, Port de Paix, Ouanaminthe.
o o	Honduras	All	All provinces central markets.
	Nicaragua	1	Managua.
	Panama	All	All provinces central markets.
	Peru	1	Lima.
\$	Northern Sudan	14	EL Gedaref, Rabak, EL Rank, Sinnar, ED Damazine, El Obeid, Abu Jibeiha, El Nuhood, Nyala, El Fasher, UM Dorman, Dongola, Medani, Atbara.
OMS	Southern Sudan	10	Aweil Town, Hajar, Jau, Kapoeta, Konyokonyo, Malakal, Malakia, Malualkon, Nyamlel, Wau.

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Annex 2: Approach

The analysis is based on quarterly price indices of the main caloric contributors to household food consumption. It uses:

- i) The price change from last quarter calculated as a percentage change from the precedent quarter. Real prices are calculated by dividing each quarterly price by its 5-year average. The change between the two quarters is reported in column E (Table 2).
- ii) The monthly (year-on-year) price change calculated as a percentage change from 12 months earlier. Column F (Table 2) reflects the percentage change of the most recent monthly price data available (e.g. November 2008) compared with the same month of the previous year (i.e. November 2007).
- iii) The quarterly price change from the last quarter calculated as the quarterly percentage changes from the corresponding seasonal price of last year (Column G). This average percentage change indicates whether the price has changed from the recent quarter compared to the same quarter of the previous year.
- iv) The quarterly price change from the last 5-years calculated as the quarterly percentage change (say from September to November 2008) from the corresponding seasonal average prices of the last 5 years (Column H). This estimate indicates whether there is a structural shift of the current price from its long-term seasonal pattern .

The percentage changes of these quarterly price indices indicate the extent to which recent price changes can be considered normal or abnormal as compared to the quarter before. Column D displays the caloric contribution of each food item to households' total energy intake.

Assuming that the caloric contribution is a proxy of the relative importance of the food item in the food basket, the likely impact of the last quarter average price change on the cost of the food basket is captured in column I (i.e. the percentage price change in column E weighted by the caloric contribution of the food item in column D). The long term likely impact is presented in column J (i.e. the percentage price change in column H weighted by the caloric contribution of the food item in column D). The likely impact of price changes is considered low when the estimated cumulative percentage impact on the cost of the food basket is below 5 percent (Column J). Between 5 percent and 10 percent it is considered moderate. Above 10 percent the likely impact on the cost of the food basket is considered high and very high above 20 percent. Households with diverse calorie sources are likely to be less affected by price rises than households with a single calorie source, unless significant price increases are witnessed for each major caloric contributor of the food basket.

While this approach can be used for early warning, results should be interpreted with caution as they do not capture the impact of the long term trend in food prices. Furthermore, the approach measures only direct impacts while an indirect impact is not accounted for. For instance, substitution and income effects due to price changes are disregarded. Similarly, it does not provide insights into the causes of the price increases. Finally, this approach does not account for the severity of the likely impact which may differ between households due to different incomes and food baskets by wealth or livelihoods groups and coping capacity.



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