ETHIOPIA MONTHLY MARKET WATCH

November 2011

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Highlights

- The country level general inflation and food inflation rate increased by 39.2% and 50.3% respectively as compared to November 2010. However, month to month general and food inflation rates stood below zero at -0.3% and -1.1% respectively.
- The Ministry of Trade adjusted fuel price for fourth times in 2011. The increment is 4.72% for Benzene, 5.42% for Diesel and no change on kerosene compared to the previous adjustment in September 2011. The price of fuel per litre stood at Birr 20.42 for benzene, at Birr 17.89 for diesel and at Birr 13.95 for kerosene.
- The import parity prices at Addis Ababa remained stable for wheat and sorghum while increased by about 6% for maize. The local price of maize and sorghum at Addis Ababa stood respectively 46% and 3% below the import parity whilst wheat stood 12% above the import parity price.
- In November 2011, the average wholesale and retail prices of maize, wheat and sorghum decreased in most monitored markets. The average wholesale prices stood at Birr 4.73/kg for maize, at Birr 7.93/kg for wheat and at Birr 6.60/kg for sorghum.
- Livestock price in Gode has increased due to increased demand from local traders for export and low supply from livestock herders. As a result the terms of trade improved.

Special issues

Fuel price adjustment: The price of fuel in the international markets has remained stable for the last months with minor changes. The Ethiopian Government, Ministry of Trade, makes fuel price adjustment following changes in the international markets. In 2011, the local retail price of fuel was adjusted four times (January, April, September and December). The current fuel adjustment showed an increment of 4.72% for Benzene, 5.42% for Diesel and no change for kerosene compared to the previous adjustment in September 2011. The price of fuel per litre stood at Birr 20.42 for benzene, Birr 17.89 for diesel and Birr 13.95 for kerosene. It is the second highest fuel price following the adjustment made in September 2011. The transport tariff is also adjusted based on the distance and road types.

The increment will have an implication on the food security of the poor and very poor as commodity prices are influenced by transport cost.

Inflation and Consumer Price Index

According to Central Statistical Agency, the country level general inflation and food inflation rate increased by 39.2% and 50.3% respectively as compared to November 2010. The non-food inflation increased by 24%. Similarly, the cereal index of the month rose by 64.8% which contributed to the rise in the indices of food and general consumer price index. However, month to month general and food inflation rates stood below zero at -0.3% and -1.1% respectively. Since February 2011, for the first time month to month inflation rate has showed



negative trend. The decline in prices of cereal in the month compared to last months has the contribution to the decline in monthly food inflation rate.

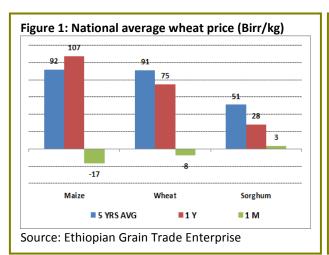
Major Cereal Import Parity and Local Prices

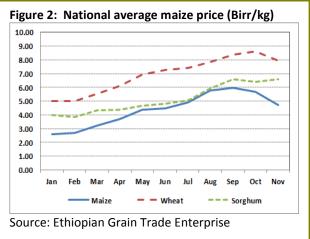
According to FAO, international prices of wheat declined marginally in November 2011. Improved supplies of wheat from the Black Sea region and from the on-going 2011 winter harvests in Argentina and Australia have put downward pressure on prices in recent weeks, more than offsetting gains in early November on concerns of dry weather in Ukraine. Strong competition on global markets from feed wheat and concerns about a global economic downturn prompted a slide of prices in the second half of the month, compensating support from the downward revision of the 2011 maize production estimate in the United States. In Eastern Africa, prices of main staples maize and sorghum followed diverging directions during November. Prices increased in the Sudan and Kenya, where prospects for the 2011 crops are unfavorable, but declined in Ethiopia where a good harvest is expected. Overall, however, prices in the sub region remained well above the levels of November 2010 as a result of reduced harvests in several countries and high fuel prices.

The import parity price of maize (Durban) at Addis Ababa stood at US\$ 601/mt, at US\$ 463/mt for wheat (Europe) and at US\$ 463/mt for sorghum (Argentina). The import parity prices at Addis Ababa remained stable for wheat and sorghum while increased by about 6% for maize. The local price of maize and sorghum at Addis Ababa stood respectively 46% and 3% below the import parity whilst wheat stood 12% above the import parity price.

Cereal Wholesale Prices in Large Urban Markets

The price of cereals particularly maize has shown decreasing trends as new harvest come in to the markets and the distribution of subsidised wheat by Government. In November 2011, the average wholesale prices of maize, wheat and sorghum stood at Birr 4.73/kg, Birr 7.93/kg and Birr 6.60/kg respectively. These prices level stood above the long term average and last year the same month by about 91% and 75% for wheat; 92% and 107% for maize; and 51% and 28% for sorghum. Compared to October 2011, the prices of cereal decreased in monitored markets by; 8% for wheat, 17% for maize and remained the same for sorghum with 3% increment (see Figure 1, Figure 2 and Table 1).



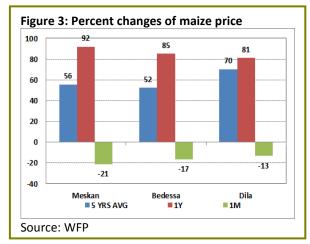


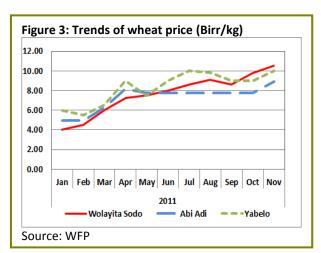


As harvesting month progress, in the coming weeks of December and main marketing season (January – April) the prices of cereal expected to decline but it is unlikely that the price stood below the five years average and 2010 levels.

Cereal Retail Prices in District Markets

Generally, the on – going main harvest season, *Meher*, in most parts of the country improved the supply and as a consequence decline in prices are observed in most of monitored markets. However, in November prices of maize, wheat and sorghum stood above the long term average and last year the same month. The reasons are factored to last *Belg* below average yield and cash transfer through Productive Safety Net Programme and Safety Net Risk Financing which is believed to increase markets demand. The price of maize in most of monitored markets showed a declining trend that reaches about 21% in Meskan, 17% at Bedessa, 13% at Dila, 13% at Jijiga, 11% at Abi Adi and in other markets (see Figure 1). However, exceptional cases were observed in Bedeno, Wukero and Kobo markets for maize;





and wheat price increase at Yabelo, Abi Adi and Wolayita Sodo (see Figure 2 and Table 1). The short cycle crops such as wheat, barley, **teff** etc harvest is on –going and supply of these cereals are limited to push the price down like that of maize. The details of price in selected markets with the percent changes are depicted on attached Table 1.

Supply to Markets

The on - going 2011 main harvest contributed to the supply of cereal in the markets particularly for maize and hence decline in prices are observed in most monitored markets. Furthermore, the distribution of Government subsidised wheat, though short lived, to urban consumers in major urban centers has also improved the supply to markets. The poor and very poor people will be benefiting from the improved supply to markets and as the main marketing season progresses, the price of cereals will be expected to be stable. In pastoral areas of Somali region, the supply of imported food commodities from Somaliland has slightly declined due to inaccessible roads caused by heavy rains and hence increased prices.

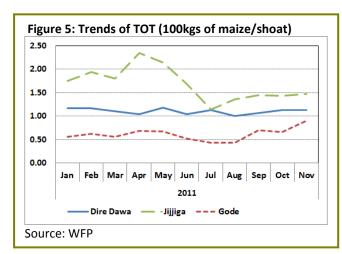
Terms of Trade (TOT)

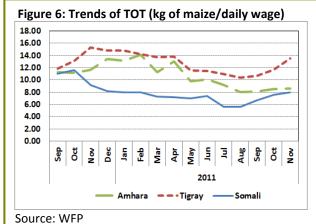
TOT for shoat to cereal: The average price of shoat at Gode rose by 38%, declined at Jijiga by 10% and remained the same at Dire Dawa compared to October 2010. Livestock price in



Gode has increased due to increased demand from local traders to export to the neighbouring Somaliland and low supply from livestock herders, who are not willing to supply livestock to the market during the good rainy seasons. The increased price of shoat at Gode translated to improved purchasing power, owing to high stable price of cereals. On the other hand, at Jijiga the purchasing power declined while remained the same at Dire Dawa. As a result, the terms of trade between shoat to maize and shoat to wheat increased by 38% and 24% at Gode, remained the same at Dire Dawa and decreased at Jijiga by 12% with wheat and remained stable with maize. The terms of trade between shoat to maize stood at 113kg/shoat, at 148/shoat and at 91kg/shoat respectively at Dire Dawa, Jijiga and Gode.

TOT for wage labour to cereal: Compared to October, the monthly average wage rate (skilled and unskilled) remained stable in monitored markets of Somali, Tigray and Amhara regions. The on - going cereal price decrease in most monitored markets improved the purchasing power of labor dependent households. The terms of trade between daily wage and maize has increased in Somali by 5% and by 16% in Tigray. The daily average wage in monitored markets stood at Birr 46 in Amhara, at Birr 53 in Somali and at Birr 64 in Tigray (sees Table 1). The decline in price of cereal, particularly maize, in most parts of the country contributes to the improvements to food security of wage dependent households, considering job is available. The average wage to maize terms of trade stood at 13.56kg/day in Tigray, 8.6 kg/day in Amhara and 8 kg/day in Somali (see Figure 6 and Table 1). Similarly, wage to wheat terms of trade stood at 8 kg/day at Tigray, 6.7kg/day in Somali and 5.8 kg/wage at Amhara.





ETHIOPIA MONTHLY MARKET WATCH

Table 1. I	Market W	atch on	Mair	Foo	d Co	mm	oditie	es in S	elected M	onitored	Markets								
Manhata	Major	Current	Price	chang	e (%)	Avar	age C	hange	4. Currer	t Price (B	IRR/100KG		Current		change	e (%)		ige Cl	hange
Markets	Comm	Price	1 Y	6M	1 M	1 Y	6M	1 M	Regions	Zone	Market	Major Comm	Price	4Y AVG	1 Y	1 M	4Y AVG	11	1 M
1.Local and	Import Price	(USD/M	T)								.	Maize	700	101	112	-3	A	<u> </u>	•
	Maize	325	69	24	-22	A	A	*	0romia	E.Haragh	Babile	Sorghum	700	89	112	0			•
Addis Ababa	Wheat	520	75	35	12	A		A			Bedeno	Maize	650	67	117	8			A
	Sorghum	449	15	16	-13	•		•			Bedessa	Maize	500	52	85	-17	A	A	•
	Teff white	587	17	12	3	À					Deder	Maize	650	97	132	-7	A		•
	Teff mixed	529	38	13	3	A				Bale	Guradamo		750	75	134	0	•	•	•
	Teff red Maize	465 315	48 137	18 59	-1	•	A			Borena	Yabelo	Maize Wheat	1000	95	150	11			
	Wheat	527	81	41	1	Ā	_ Ā					Sorghum	630	60	66	17	7	•	4
	Sorghum	448	44	35	1	Ā	Ā	•		Arisi	Merti	Maize	-				_	_	_
Nazrath	Teff white	560	20	10	-2			•		K	Kersa	Wheat							
	Teff mixed	478	44	9	-4	À	•	•	臣	S.Wollo	Ebinet	Sorghum	350	2	13	-27	•	•	•
	Teff red	449	57	11	-5			•	Amhara	N.Wollo	Mota	Wheat							
	Maize	blank blank							<		Kobo	Maize	474	42 72	103	0 9	•	•	•
	Wheat	blank								Oromya	Sekota	Sorghum Maize	660 600	97	47 114	-9 -9	•	•	A
Dire Dawa	Sorghum Teff white	612	14	11	4			•		S.Tigray		blank	000	91	114	-9	•	•	*
Import	Teff mixed	496	21	9	-5	Ā	-					Wheat	740	21	12	0			•
	Teff red	478	48	15	-6	Ā	Ā	*	á:	E.Tigray	Wukro	Sorghum	600	19	-8	-10	Ā		*
	Maize	601	25	1	3	Ā	-		Tigray			Wheat	890	55	0	14	A	•	A
Parity	Wheat	463	-8	-19	-2	•				C.Tigray	Abi Adi	Sorghum	571	18	27	0	\blacktriangleright		•
Price	Sorghum	463	8	1	7	•	•	A				Maize	472	18	57	-11	•	A	•
2. Large urb	ban cities (B		5Y	14	1M	5Y	14	1M		S.Omo		Sorghum	405	33	45	-28	A	A	•
	Maize	442	69	84	-27	•	•	•	≝	Guraghe		Maize	480	56	92	-21	A.	•	Ĭ.
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	Sorghum Maize	450	92	133	-26	•	•	.	~	Wolayeta	Sodo	Maize	480	97	100	-6	7	7	•
Ambo	Maize	430	92	133	-20	•	•	•				Sorghum	710	89	78	-0 -1	<u> </u>	-	2
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Gonder	Wheat	blank					_		Somali	01]]180	01,115	Wheat	780	85	56	2	Ā	Ā	•
	Sorghum	575	61	68	1			•	~	Liben	Dolo Ado	Maize	570	No E)ata	-2			>
Jimma	Maize	420	103	128	-11	*	•	•	5. Milk (Birr/Litre)			Price		6M	1M		E E	M
Nekempt	Maize	520		219	-10			•	:=	Gode	Gode	Milk	15		0	0		*	*
	Maize	blank							Somali	Jijjiga	Jijjiga	Milk	15		25	-12		A	A
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Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional	Wheat Wheat Maize Maize Maize Wheat Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat	780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794	107 126 0 101 89 123 87 Price 4Y AVG) 91 68 80 27 36	77 98 116 107 62 163 67 chang 1Y 137 108 98 53 0	-15 -9 -13 -18 -17 -1 -18 e (%) 1 M -7 1 -3 5	A Avar 4Y AVG		v v v hange 1 M	6. Terms Dire 7. Averag	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual I: Re So Ti Am of Trade I	Dolo Ado va Number of (No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions mali	Shoat Quintal per of wheat /S of maize /S of maize /S of maize /S of wheat /S of maize /S per day	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 533 64	139 5 10 40 39 24 Price 1 Y 31 39 54	-16 -20 29 No c 20 8 change 6 M 31 32 8	-12 3 38 comparis 0 0 0 1 M 0 3 3 3	Avara	ata age Cl 6 M	hange 1 M
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Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya	Wheat Wheat Maize Maize Maize Wheat Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat	780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794	107 126 0 101 89 123 87 Price 4Y AVG) 91 68 80 27 36	77 98 116 107 62 163 67 chang 1Y 137 108 98 53 0	-15 -9 -13 -18 -17 -1 -18 e (%) 1 M -7 1 -3 5	A Avar 4Y AVG		v v v hange 1 M	6. Terms Dire 7. Averag	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual I: Re So Ti Am of Trade I	Dolo Ado va Number of (No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions mali igray ahara	Shoat Quintal per of wheat /S of maize /S of wheat /S of wheat /S of wheat /S of wheat /S of maize /S of wheat /S of maize /S of maize /S	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 533 64	139 5 10 40 39 24 Price 1 Y 31 39 54	-16 -20 29 No c 20 8 change 6 M 31 32 8 change	-12 3 38 comparis 0 0 0 1 M 0 3 3 3	AAvara	ata age Cl 6 M	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray	Wheat Wheat Whaize Maize Maize Wheat Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat Sorghum Maize	780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794 534 660	107 126 0 101 89 123 87 Price 4Y AVG 91 68 80 27 36 8 83	777 98 1116 107 62 163 67 change 1Y 137 108 98 53 0 -3 51	-15 -9 -13 -18 -17 -1 -18 -18 -19 -11 -18 -19 -19 -19 -19 -19 -19 -19 -19 -19 -19	A Avar 4Y AVG		v v v v v v v v v v v v v v v v v v v	6. Terms Dire 7. Averag 8. Terms Mai	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual I: Re So Ti Am of Trade I	Dolo Ado va Number of (No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions omali igray ahara ag of grain/o Kg grain/o	Shoat Quintal per of wheat /S of maize /S of wheat /S of wheat /S oper day asual labo asual labo asual wage Maize	575 788 r Shoat 1.15 1.48 0.91 0.000 0.79 1.13 Current Wage 53 64 46 ur wage TOT	139 5 10 40 39 24 Price 1 Y 31 39 54	-16 -20 29 No c 20 8 change 6 M 31 32 8 change 6 M	-12 3 38 38 00 00 0 0 0 0 0 0 0 0 0 0 0 0 0	AAvara	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray Somali	Wheat Wheat Maize Maize Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Maize Wheat Maize Wheat Maize Mhaize Wheat Maize Mhaize Wheat	780 730 450 500 750 750 740 Current Price RR/100KG 625 741 662 508 794 534 660 780	107 126 0 101 89 123 87 Price 4Y AVG 91 68 80 27 36 8 83 87 84	777 98 116 107 62 163 67 chang 1Y 137 108 98 53 0 -3 51 56	-15 -9 -13 -18 -17 -1 -18 e (%) 1 M -7 1 -3 5 -5 5 2 2 -7	A Avar 4Y AVG		v v v v v v v v v v v v v v v v v v v	6. Terms Dire 7. Averag 8. Terms Mai	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual I: Re So Ti Am of Trade I	Dolo Ado va Number of (No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions omali gray ahara kg of grain/o Wage/ 1kg Wage/ 1kg Wage/ 1kg	Shoat Quintal per of wheat /S of maize /S of maize /S of maize /S of wheat /S of wheat /S per day asual labo asily wage Maize Sorghum Wheat	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 53 64 46 ur wage TOT 8 6 7	139 5 10 40 39 24 Price 11Y 31 39 54 Price 11Y -13 7 -16	-16 -20 29 Nocc 20 8 S Change 6 M 11 32 8 Change 1 -26 1 1	-12 3 38 38 ompari 0 0 0 1 M 0 3 3 3 1 M 5 -5 -2 -2	AAvara	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray	Wheat Wheat Whaize Maize Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Maize Wheat Wheat Maize Wheat	780 730 450 500 750 750 740 Current Price RR/100KG 625 741 662 508 794 534 660 780 497 960	107 126 0 101 89 123 87 Price 4Y AVG 91 68 80 27 36 8 83 87 87	777 98 116 107 62 163 67 change 1Y 137 108 98 53 0 -3 51 56 103 90	-15 -9 -13 -18 -17 -1 -18 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -2 -5 -5 -5 -5 -5 -5 -5 -5 -5 -7 -5 -7 -5 -7 -5 -7 -7 -7 -7 -7 -7 -7 -7 -7 -7 -7 -7 -7	A Avar 4Y AVG		v v v v hange 1 M v v b b b b b b b b b b b b b b b b b	6. Terms Dire 7. Averag 8. Terms Man	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual I: Re So Ti Am of Trade I	Dolo Ado va Number of (No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions smali gray ahara kg of grain/o Kg grain/d Wage/ lkg Wage/ lkg Wage/ lkg	Shoat Quintal per of wheat /S of maize /S of wheat /S of maize /S or day	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 53 64 46 ur wage TOT 8 6 7 9	139 5 10 40 39 24 Price 1Y 31 39 54 Price 17 -16 -26	-16 -20 29 No c 20 8 Change 6 M 31 32 8 Change 1 -26 - 1 -12	-12 3 38 38 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	AAvara	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray Somali	Wheat Wheat Whaize Maize Maize Wheat Maize Wheat Major Comm average (BI) Maize Wheat Sorghum Maize Wheat	780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794 534 660 780 497 960 594	107 126 0 101 89 123 87 Price 4Y AVG) 91 68 80 0 27 36 8 83 87	777 98 116 107 62 163 67 1Y 137 108 98 98 53 0 -3 51 56 103 90 138	-15 -9 -13 -18 -17 -1 -18 -18 -19 -19 -19 -19 -19 -19 -19 -19 -19 -19	A Avar 4Y AVG		v v v v v v v v v v v v v v v v v v v	6. Terms Dire 7. Averag 8. Terms Man	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual li Re So Ti Am of Trade l kets	Dolo Ado va Number of (No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions omali igray ahara ag of grain/o Wage/ lkg Wage/ lkg Wage/ lkg Wage/ lkg Wage/ lkg	Shoat Quintal per of wheat /S of maize /S of wheat /S of maize /S or day asual labo	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 53 64 46 ur wage TOT 8 6 7 9 6	139 5 10 40 39 24 Price 1Y 31 39 54 Price 1Y -13 7 -16 -26 -5	-16 -20 -20 -8 -20 -31 -32 -8 -26 -11 -12 -9	-12 3 38 38 0 0 0 1 M 0 3 3 3 3 8 5 5 5 2 2 1 1 5 5 5	AAvara	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray Somali SNNPR	Wheat Wheat Wheat Maize Maize Maize Wheat Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat	780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794 534 660 780 497 960 594 537	107 126 0 101 89 123 80 91 68 80 27 36 8 83 87 84 97 90 61	777 98 116 107 62 163 67 change 1Y 137 108 98 53 0 -3 -51 56 103 90 138 108	-15 -9 -13 -18 -17 -1 -1 -18 -18 -18 -17 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1	A Avar 4Y AVG		v v v v v v v v v v v v v v v v v v v	6. Terms Dire 7. Averag 8. Terms Man Son	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual li Re So Ti Am of Trade l kets	Dolo Ado va Number of (No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions omali igray ahara ag of grain/o Wage/ lkg	Shoat Quintal per Quintal per of wheat /S of maize /S of wheat /S per day asual labo aily wage Maize Sorghum Wheat Maize wheat Maize	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 53 64 46 ur wage TOT 8 6 7 7 6 6 14	139 5 10 40 39 24 Price 1 Y 31 39 54 Price 1 V -13 7 -16 -26 -5 -12	-16 -20 -29 Noc 20 8 S Change 6 M 31 32 8 Change 6 M 13 -26 6 M 13 -26 1 1 -12 9 18	-12 3 38 38 0 0 0 1 M 0 3 3 3 3 1 M 5 5 -5 -2 1 1 1 5 1 6	Avara 1 Y Avara 1 Y V V	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray Somali	Wheat Wheat Maize Maize Maize Wheat Major Comm average (BI) Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Wheat	780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794 534 660 780 497 960 594	107 126 0 101 89 123 87 Price 4Y AVG) 91 68 80 0 27 36 8 83 87	777 98 116 107 62 163 67 1Y 137 108 98 98 53 0 -3 51 56 103 90 138	-15 -9 -13 -18 -17 -1 -18 -18 -19 -19 -19 -19 -19 -19 -19 -19 -19 -19	A Avar 4Y AVG		v v v v hange 1 M v v b b b b b b b b b b b b b b b b b	6. Terms Dire 7. Averag 8. Terms Man Son	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual li Re So Ti Am of Trade l kets	Dolo Ado va Number of C No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions mali igray ahara kg grain/d Wage/ lkg	Shoat Quintal per Quintal per of wheat /S of maize /S orghum Wheat of maize Wheat Of maize Wheat Sorghum Wheat Sorghum	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 53 446 446 ur wage TOT 8 6 7 9 9 14 12	139 5 10 40 39 24 Price 1Y 31 39 54 Price 1Y -13 7 -16 -26 -5	-16 -20 -20 -8 -20 -31 -32 -8 -26 -11 -12 -9	-12 3 38 38 00 00 00 0 0 0 0 0 0 0 0 0 0 0	AAvara	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray Somali SNNPR	Wheat Wheat Wheat Maize Maize Maize Wheat Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat	780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794 534 660 780 497 960 594 537 790	107 126 0 101 89 123 87 Price 4Y AVG) 91 68 80 27 36 8 83 87 84 97 90 61 99 45	777 98 116 107 62 163 67 chang 1Y 137 108 98 53 0 -3 51 56 103 90 138 108 62 39	-15 -9 -13 -18 -17 -1 -18 -18 -17 -1 -18 -18 -17 -1 -18 -5 -5 -5 -5 -2 -7 -7 -5 -12 -2 -11 -5	A Avanta	1Y	v v v v v v v v v v v v v v v v v v v	6. Terms Dire 7. Averag 8. Terms Man Soi Ama	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual li Re So Ti Am of Trade l kets mali	Dolo Ado va Number of (No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions omali igray ahara kg of grain/o Wage/ lkg	Shoat Quintal per Quintal per of wheat /S of maize /S of wheat /S per day asual labo asily wage Maize Sorghum Wheat Maize Sorghum Wheat W	575 788 r Shoat 1.15 1.48 0.91 0.000 0.79 1.13 Current Wage 53 64 46 ur wage TOT 8 6 7 9 6 14 12 8 normal if til	139 5 10 40 39 24 Price 1Y 31 39 54 Price 1V -13 7 -16 -26 -5 -12 blank he price	-16 -20 29 No c 20 8 Change 6 M 31 32 8 Change 6 M 13 -26 1 -12 9 18 7 16 c change c c c c c c c c c c c c c c c c c c c	-12 3 3 3 3 8 6 96) 1 M 5 5 -5 -2 1 1 5 16 8 2 2 10 15 5 16 15 5 16 15 15 16 15 15 16 15 15 16 15 15 16 15 16 15 15 16 15 15 16 15 15 16 15 15 16 15 15 15 16 15 15 15 15 15 15 15 15 15 15 15 15 15	Avara 1 Y Avara 1 Y V V blank thin t	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray Somali SNNPR Amahara	Wheat Wheat Whaize Maize Maize Wheat Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat	780 780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794 534 660 780 497 960 594 537 790 527 Prices in: Normal P	107 126 0 101 89 123 87 Price 4Y AVG 9 168 80 27 36 8 83 87 84 97 90 61 99 45	777 98 116 107 62 163 67 chang 1Y 137 108 98 53 0 -3 51 56 103 90 138 108 62 2 3 abovectuatustustustustustustustustustustustustust	-15 -9 -13 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -17 -17 -17 -17 -17 -17 -17 -17 -17	Avan 4Y AVG	A A A A A A A A A A A A A A A A A A A	v v v v v v v v v v v v v v v v v v v	6. Terms Dire 7. Averag 8. Terms Man Soi Ama	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual li Re So Ti Am of Trade I kets mali hara	Dolo Ado va Number of C No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions mali gray ahara kg grain/d Wage/ lkg	Shoat Quintal per Quintal per of wheat /S of maize /S of maize /S of wheat /S of wheat /S or day asual labo aily wage Maize Sorghum Wheat Of maize Wheat Of maize Sorghum Wheat Onsidered Nooth, within	575 788 r Shoat 1.15 1.48 0.91 0.000 0.79 1.13 Current Wage 53 64 46 ur wage TOT 8 6 7 9 6 14 12 8 normal if til	139 5 10 40 39 24 Price 1Y 31 39 54 Price 1V -13 7 -16 -26 -5 -12 blank he price	-16 -20 29 No c 20 8 Change 6 M 31 32 8 Change 6 M 13 -26 1 -12 9 18 7 16 c change c c c c c c c c c c c c c c c c c c c	-12 3 3 3 3 8 6 96) 1 M 5 5 -5 -2 1 1 5 16 8 2 2 10 15 5 16 15 5 16 15 15 16 15 15 16 15 15 16 15 15 16 15 16 15 15 16 15 15 16 15 15 16 15 15 16 15 15 15 16 15 15 15 15 15 15 15 15 15 15 15 15 15	Avara 1 Y Avara 1 Y V V blank thin t	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray Somali SNNPR Amahara	Wheat Wheat Maize Maize Maize Wheat Major Comm average (BI) Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Sorghum Maize Wheat Wheat	780 730 450 500 750 750 740 Current Price RR/100KG 625 741 662 508 794 534 660 780 497 960 594 537 790 527 Prices inc	107 126 0 101 89 123 87 Price 4Y AVG 9 168 80 27 36 8 83 87 84 97 90 61 99 45	777 98 116 107 62 163 67 chang 1Y 137 108 98 53 0 -3 51 56 103 90 138 108 62 2 3 abovectuatustustustustustustustustustustustustust	-15 -9 -13 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -17 -17 -17 -17 -17 -17 -17 -17 -17	Avan 4Y AVG	A A A A A A A A A A A A A A A A A A A	v v v v v v v v v v v v v v v v v v v	6. Terms Dire 7. Averag 8. Terms Man Soi Ama	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual li Re So Ti Am of Trade I kets mali hara Price flue month; Ita average BM-Com	Dolo Ado va Number of C No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions mali gray ahara ag of grain/o Wage/ lkg Compared to Ma	Shoat Quintal per Quintal per of wheat /S of maize /S of maize /S of wheat /S of wheat /S of wheat /S or day asual labo asual labo asily wage Maize Sorghum Wheat Of maize Sorghum Wheat Onsidered Onsidered y 2011	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 53 64 46 our wage TOT 8 6 7 9 6 14 12 8 normal if the 15% for 1	139 5 10 40 39 24 Price 1Y 31 39 54 Price 1V -13 7 -16 -26 -5 -12 blank he price	-16 -20 29 No c 20 8 Change 6 M 31 32 8 Change 6 M 13 -26 1 -12 9 18 7 16 c change c c c c c c c c c c c c c c c c c c c	-12 3 3 3 3 8 6 96) 1 M 5 5 -5 -2 1 1 5 16 8 2 2 10 15 5 16 15 5 16 15 15 16 15 15 16 15 15 16 15 15 16 15 16 15 15 16 15 15 16 15 15 16 15 15 16 15 15 15 16 15 15 15 15 15 15 15 15 15 15 15 15 15	Avara 1 Y Avara 1 Y V V blank thin t	V V A A A A A A A A A A A A A A A A A A	hange 1 M
Bale Robe Bure Desie Hossana Baher Dar Assela Markets 3. Regional Oromya Tigray Somali SNNPR Amahara Remark:	Wheat Wheat Whaize Maize Maize Wheat Maize Wheat Major Comm average (BII Maize Wheat Sorghum Maize Wheat	780 780 730 450 500 750 560 740 Current Price RR/100KG 625 741 662 508 794 534 660 780 497 960 594 537 790 527 Prices in: Normal P	107 126 0 101 89 123 87 Price 4Y AVG 9 168 80 27 36 8 83 87 84 97 90 61 99 45	777 98 116 107 62 163 67 chang 1Y 137 108 98 53 0 -3 51 56 103 90 138 108 62 2 3 abovectuatustustustustustustustustustustustustust	-15 -9 -13 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -1 -18 -17 -17 -17 -17 -17 -17 -17 -17 -17 -17	Avan 4Y AVG	A A A A A A A A A A A A A A A A A A A	v v v v v v v v v v v v v v v v v v v	6. Terms Dire 7. Averag 8. Terms Man Soi Ama	Dire Dav of Trade I Jijiga Gode Dolo Ado Dawa e casual li Re So Ti Am of Trade I kets mali thara gray Price flut month; it average sM=Com IY=Comp IY=Comp IY=Comp IY=Comp IY=Comp IY=Comp	Dolo Ado va Number of C No. of Qt. o No. of Qt. o No. of Qt. o No of Qt. o No of Qt. o No of Qt. o No of Qt. o abour wage gions mali gray ahara kg grain/d Wage/ lkg	Shoat Quintal per Quintal per of wheat /S of maize /S of maize /S of maize /S of maize /S of wheat /S of wheat /S per day asual labo aily wage Maize Sorghum Wheat Maize wheat Maize wheat Maize Sorghum Wheat onside; withi g 2011 rember 201	575 788 r Shoat 1.15 1.48 0.91 0.00 0.79 1.13 Current Wage 53 64 46 our wage TOT 8 6 7 9 6 114 12 8 normal if tin 15z for 1	139 5 10 40 39 24 1Y 31 39 54 Price 1Y -13 7 -16 -26 -5 -5 -5 -5 blank blank pe prices gear: w	-16 -20 29 No c 20 8 Change 6 M 31 32 8 Change 6 M 13 -26 6 M 16 -21 9 9 18 7 16 c change ithin 20	-12 3 3 3 3 8 6 96) 1 M 5 5 -5 -2 1 1 5 16 8 2 2 10 15 5 16 15 5 16 15 15 16 15 15 16 15 15 16 15 15 16 15 16 15 15 16 15 15 16 15 15 16 15 15 16 15 15 15 16 15 15 15 15 15 15 15 15 15 15 15 15 15	Avara 1 Y Avara 1 Y V V blank thin t	V V A A A A A A A A A A A A A A A A A A	hange 1 M