

Yemen Market Price Update

Week 3: May 2015

SUMMARY OF MARKETS FOR MAY 2015 (WEEK 3)

- Generally food items are reportedly becoming a little more available than was reported last week. However, it was noted that at a number of locations food was being accessed via informal traders (black market).
- Fuel price increase has been moderated, though the prices remain much higher than the pre-crisis period, up to nine-fold for diesel. Diesel prices will have an important impact on food distribution networks and milling. Furthermore what fuel is available is not sufficient for these industrial needs.
- The cost of the partial food basket indicates that there has been about a 10% reduction in the costs since last month, now about 20% above the cost of the pre-crisis period.

Summary of retail prices (YER) of key commodities

Availability

	Wheat Flour	Sugar	Veg Oil	Beans	Onion	Cooking gas	Petrol	Diesel
Abyan	SAV	SAV	SAV	NA	SAV	SAV	SAV	NA
Addaleh	SAV	SAV	SAV	SAV	SAV	SAV	NA	NA
Aden	NA	SAV	SAV	SAV	SAV	SAV	NA	NA
Al Baidha	SAV	SAV	AV	AV	AV	SAV	SAV	SAV
Al Jawf	SAV	AV	SAV	SAV	AV	SAV	AV	AV
Al Mahra	SAV	AV	AV	AV	NA	SAV	AV	AV
Al Mahweet	AV	AV	AV	SAV	AV	SAV	SAV	SAV
Amran	SAV	AV	AV	AV	AV	SAV	SAV	SAV
Dharmar	AV	AV	AV	AV	AV	AV	SAV	SAV
Hadramout	SAV	SAV	AV	AV	AV	SAV	SAV	SAV
Hajja	SAV	AV	SAV	SAV	AV	SAV	SAV	SAV
Hodieda	SAV	AV	AV	SAV	AV	SAV	AV	SAV
Ibb	SAV	SAV	SAV	SAV	AV	SAV	SAV	SAV
Laheg	SAV	SAV	SAV	NA	SAV	SAV	NA	NA
Mareb	SAV	AV	SAV	SAV	AV	AV	SAV	SAV
Rayma	SAV	SAV	SAV	SAV	AV	SAV	SAV	SAV
Sa'ada	SAV	SAV	SAV	NA	SAV	SAV	NA	NA
Sana'a	SAV	AV	AV	AV	AV	AV	SAV	SAV
Sana'a city	AV	AV	AV	AV	AV	AV	SAV	SAV
Shabwa	SAV	SAV	SAV	NA	SAV	SAV	SAV	NA
Soqatra	AV	AV	AV	SAV	NA	SAV	AV	AV
Taiz	SAV	AV	SAV	SAV	AV	SAV	NA	NA

AV Generally Available
 SAV Sporadically Available
 NA Not Available

Wheat Flour

Current Ave. Price: **193**
 Min **140** Max **295**
 Ave. % Change: **-6%**

Lowest Prices in Al Jawf, Al Mahweet, and Dharmar. Highest in Mareb. Difficulty remained in gaining access to Wheat Flour in Aden remained this week

Onion

Current Ave. Price: **238**
 Min **150** Max **400**
 Ave. % Change: **-9%**

Highest price in Addaleh. Despite an ave. decrease in price from last month, most locations have seen an increase of 5% or less since last week

Red Beans

Current Ave. Price: **355**
 Min **282** Max **500**
 Ave. % Change: **-2%**

Highest price in Addaleh. Prices are generally stable from last week and with an average decrease since last month

Vegetable Oil

Current Ave. Price: **338**
 Min **283** Max **480**
 Ave. % Change: **-13%**

Vegetable oil value continues to drop and is now lower than January 2011. The highest prices were seen in Abyan and Addaleh. Availability is still an issue in most places.

Sugar

Current Ave. Price: **251**
 Min **178** Max **378**
 Ave. % Change: **-2%**

Becoming more available with a small decrease in price. Changes within the month indicate that half of governorates are seeing small price increases.

Cooking Gas

Current Ave. Price: **4409**
 Min **2700** Max **7500**
 Ave. % Change: **46%**

Very large increase since last week on ave. However, this is influenced by particularly high prices in Abyan (highest)

Petrol:

Current Ave. Price: **658**
 Ave. % Change: **1%** Min **150** Max **1250**

Only a small increase since last month ave. Highest price in Abyan. Most governorates indicate small or no change from last week in price.

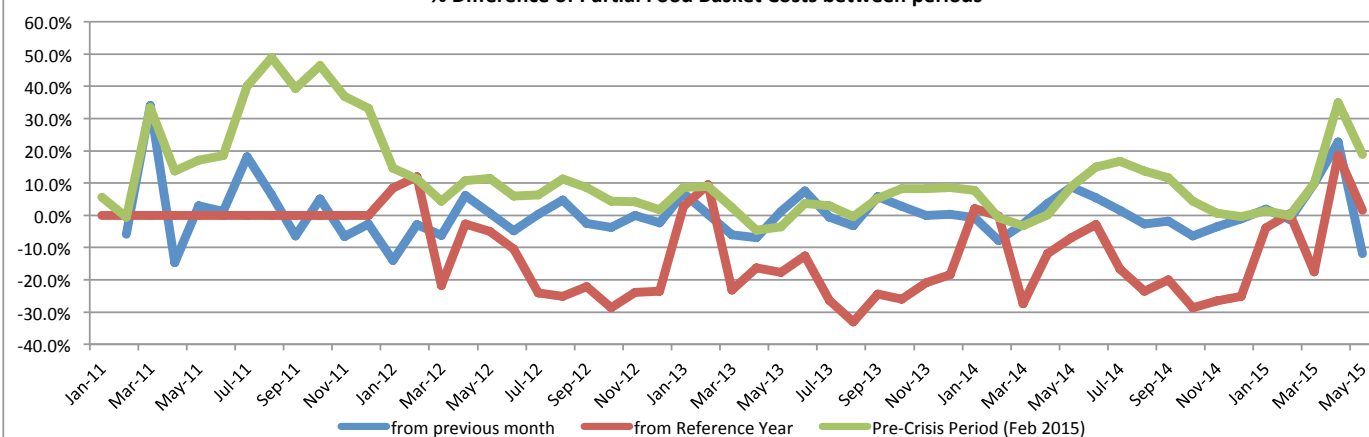
Diesel:

Current Ave. Price: **704**
 Min **150** Max **1500**
 Ave. % Change: **18%**

Prices have increased overall. Max price in Rayma. Lowest prices in Sana' city and Soqatra with only small changes since last week.

The current average price is the running average for the month. The price changes indicated are changes from the previous month (from prices from all markets available). The table on next page presents more details. The partial food basket (one month / person) consists of Wheat (7.24kg), Rice (1.06kg), Oil (0.65l), Red Beans (0.36kg), Sugar (1.98kg)

% Difference of Partial Food Basket Costs between periods



Yemen Market Price Update

Market Area	Commodity	Current Month Ave. to date	Change of Month to Date Ave			Direction of Change			
			1 M	Pre-Crisis	2011 (Yr Ave)	Within Month Trend	1 M	Pre-Crisis	2011 (Yr Ave)
Abyan	Wheat flour (kg)	230	N/A	68%	44%				
	Sugar (kg)	230	N/A	7%	-19%				
	Veg. Oil (litre)	480	N/A	41%	8%				
	Red beans (kg)	N/A	N/A	N/A	N/A				
	Onion (kg)	330	N/A	52%	108%				
	Petrol (Litre)	1250	N/A	689%	721%				
	Diesel (Litre)	N/A	N/A	N/A	N/A				
	Cooking Gas (Bottle)	7500	N/A	290%	149%				
Adaleh	Wheat flour (kg)	240	N/A	75%	50%				
	Sugar (kg)	378	N/A	76%	33%				
	Veg. Oil (litre)	450	N/A	32%	2%				
	Red beans (kg)	500	N/A	60%	78%				
	Onion (kg)	400	N/A	84%	152%				
	Petrol (Litre)	N/A	N/A	N/A	N/A				
	Diesel (Litre)	N/A	N/A	N/A	N/A				
	Cooking Gas (Bottle)	5750	N/A	199%	91%				
Aden	Wheat flour (kg)	250	9%	83%	56%				
	Sugar (kg)	320	27%	49%	13%				
	Veg. Oil (litre)	378	-4%	11%	-15%				
	Red beans (kg)	380	-1%	21%	35%				
	Onion (kg)	270	3%	24%	70%				
	Petrol (Litre)	1000	50%	532%	557%				
	Diesel (Litre)	900	49%	500%	507%				
	Cooking Gas (Bottle)	4000	27%	108%	33%				
Al Baidha	Wheat flour (kg)	264	N/A	93%	65%				
	Sugar (kg)	350	N/A	63%	24%				
	Veg. Oil (litre)	299	N/A	-12%	-33%				
	Red beans (kg)	330	N/A	5%	18%				
	Onion (kg)	213	N/A	-2%	34%				
	Petrol (Litre)	750	N/A	374%	392%				
	Diesel (Litre)	1000	N/A	567%	574%				
	Cooking Gas (Bottle)	4000	N/A	108%	33%				
Al Jawf	Wheat flour (kg)	140	N/A	2%	-12%				
	Sugar (kg)	200	N/A	-7%	-29%				
	Veg. Oil (litre)	375	N/A	10%	-15%				
	Red beans (kg)	400	N/A	28%	43%				
	Onion (kg)	150	N/A	-31%	-5%				
	Petrol (Litre)	150	N/A	-5%	-2%				
	Diesel (Litre)	150	N/A	0%	1%				
	Cooking Gas (Bottle)	2700	N/A	40%	-10%				
Al Mahra	Wheat flour (kg)	155	N/A	13%	-3%				
	Sugar (kg)	178	N/A	-17%	-37%				
	Veg. Oil (litre)	304	N/A	-11%	-31%				
	Red beans (kg)	350	N/A	12%	25%				
	Onion (kg)	190	N/A	-12%	20%				
	Petrol (Litre)	413	N/A	161%	171%				
	Diesel (Litre)	388	N/A	158%	161%				
	Cooking Gas (Bottle)	4750	N/A	147%	58%				
Al Mahweet	Wheat flour (kg)	140	N/A	2%	-12%				
	Sugar (kg)	244	N/A	14%	-14%				
	Veg. Oil (litre)	159	N/A	-54%	-64%				
	Red beans (kg)	285	N/A	-9%	1%				
	Onion (kg)	218	N/A	0%	37%				
	Petrol (Litre)	775	N/A	389%	409%				
	Diesel (Litre)	800	N/A	433%	439%				
	Cooking Gas (Bottle)	3875	N/A	101%	29%				
Amran	Wheat flour (kg)	163	-16%	19%	2%				
	Sugar (kg)	235	6%	10%	-17%				
	Veg. Oil (litre)	333	-8%	-2%	-25%				
	Red beans (kg)	282	-12%	-10%	0%				
	Onion (kg)	243	-3%	12%	53%				
	Petrol (Litre)	1133	73%	616%	644%				
	Diesel (Litre)	1167	93%	678%	687%				
	Cooking Gas (Bottle)	4183	44%	117%	39%				
Dhamar	Wheat flour (kg)	140	N/A	2%	-12%				
	Sugar (kg)	205	N/A	-4%	-28%				
	Veg. Oil (litre)	329	N/A	-4%	-26%				
	Red beans (kg)	350	N/A	12%	25%				
	Onion (kg)	163	N/A	-25%	2%				
	Petrol (Litre)	1000	N/A	532%	557%				
	Diesel (Litre)	1250	N/A	733%	743%				
	Cooking Gas (Bottle)	3625	N/A	88%	20%				
Hadramout	Wheat flour (kg)	164	N/A	20%	3%				
	Sugar (kg)	195	N/A	-9%	-31%				
	Veg. Oil (litre)	297	N/A	-13%	-33%				
	Red beans (kg)	340	N/A	9%	21%				
	Onion (kg)	205	N/A	-6%	29%				
	Petrol (Litre)	269	N/A	70%	76%				
	Diesel (Litre)	325	N/A	117%	119%				
	Cooking Gas (Bottle)	2900	N/A	51%	-4%				
Hajja	Wheat flour (kg)	180	-8%	32%	13%				
	Sugar (kg)	232	-4%	8%	-18%				
	Veg. Oil (litre)	379	-9%	11%	-14%				
	Red beans (kg)	362	1%	15%	29%				
	Onion (kg)	250	-3%	15%	58%				
	Petrol (Litre)	800	28%	405%	425%				
	Diesel (Litre)	1150	95%	667%	676%				
	Cooking Gas (Bottle)	4400	60%	129%	46%				
Hodieda	Wheat flour (kg)	183	-5%	34%	15%				
	Sugar (kg)	215	-10%	0%	-24%				
	Veg. Oil (litre)	331	-13%	-3%	-25%				
	Red beans (kg)	377	2%	20%	34%				
	Onion (kg)	199	-14%	-8%	26%				
	Petrol (Litre)	475	-23%	200%	212%				
	Diesel (Litre)	625	11%	317%	321%				
	Cooking Gas (Bottle)	5667	110%	194%	88%				
Ibb	Wheat flour (kg)	198	N/A	44%	24%				
	Sugar (kg)	214	N/A	0%	-24%				
	Veg. Oil (litre)	349	N/A	2%	-21%				
	Red beans (kg)	388	N/A	24%	38%				
	Onion (kg)	203	N/A	-7%	28%				
	Petrol (Litre)	600	N/A	279%	294%				
	Diesel (Litre)	750	N/A	400%	406%				
	Cooking Gas (Bottle)	4625	N/A	140%	54%				
Laheg	Wheat flour (kg)	214	N/A	56%	34%				
	Sugar (kg)	275	N/A	28%	-3%				
	Veg. Oil (litre)	450	N/A	32%	2%				
	Red beans (kg)	N/A	N/A	N/A	N/A				
	Onion (kg)	300	N/A	38%	89%				
	Petrol (Litre)	N/A	N/A	N/A	N/A				
	Diesel (Litre)	N/A	N/A	N/A	N/A				
	Cooking Gas (Bottle)	5500	N/A	186%	83%				
Mareb	Wheat flour (kg)	295	N/A	115%	84%				
	Sugar (kg)	268	N/A	25%	-5%				
	Veg. Oil (litre)	325	N/A	-5%	-27%				
	Red beans (kg)	300	N/A	-4%	7%				
	Onion (kg)	360	N/A	66%	127%				
	Petrol (Litre)	725	N/A	358%	376%				
	Diesel (Litre)	700	N/A	367%	372%				
	Cooking Gas (Bottle)	3800	N/A	97%	26%				
Rayma	Wheat flour (kg)	220	N/A	61%	38%				
	Sugar (kg)	310	N/A	45%	10%				
	Veg. Oil (litre)	350	N/A	3%	-21%				
	Red beans (kg)	320	N/A	2%	14%				
	Onion (kg)	200	N/A	-8%	26%				
	Petrol (Litre)	1000	N/A	532%	557%				
	Diesel (Litre)	1500	N/A	900%	912%				
	Cooking Gas (Bottle)	4300	N/A	123%	43%				
Sana'a city	Wheat flour (kg)	189	N/A	38%	18%				
	Sugar (kg)	253	N/A	18%	-11%				
	Veg. Oil (litre)	283	N/A	-17%	-36%				
	Red beans (kg)	330	N/A	5%	18%				
	Onion (kg)	220	N/A	1%	39%				
	Petrol (Litre)	150	N/A	-5%	-2%				
	Diesel (Litre)	150	N/A	0%	1%				
	Cooking Gas (Bottle)	3750	N/A	95%	24%				
Sana'a	Wheat flour (kg)	171	-17%	25%	7%				
	Sugar (kg)	252	9%	18%	-11%				
	Veg. Oil (litre)	330	-15%	-3%	-25%				
	Red beans (kg)	345	-6%	10%	23%				
	Onion (kg)	233	-15%	7%	47%				
	Petrol (Litre)	550	-8%	247%	261%				
	Diesel (Litre)	475	-16%	217%	220%				
	Cooking Gas (Bottle)	3967	28%	106%	32%				
Shabwa	Wheat flour (kg)	168	N/A	23%	5%				
	Sugar (kg)	255	N/A	19%	-10%				
	Veg. Oil (litre)	320	N/A	-6%	-28%				
	Red beans (kg)	N/A	N/A	N/A	N/A				
	Onion (kg)	275	N/A	27%	73%				
	Petrol (Litre)	900	N/A	468%	491%				
	Diesel (Litre)	750	N/A	400%	406%				
	Cooking Gas (Bottle)	5500	N/A	186%	83%				

