



Yemen Weekly Market Situation Update

Week 2: July 2015

SUMMARY

• During the second week of July 2015, several southern governorates, particularly Aden, Laheg, Addaleh, Abyan and Taiz continued to hugely suffer from scarce availability of basic commodities due to poor supply which was resulted from the sustained conflict. These governorates are among the top ten in the country which were classified as "Phase 4 - Emergency" by the Yemen IPC analysis results published in June 2015.

• Prices of most of the essential commodities have further increased in areas where conflicts are still ongoing and intensified, largely in the southern governorates. For instance, prices of wheat flour during the week of reporting rose by 112% in Aden and 97% in Ad Daleh compared to the pre-crisis period. National average fuel prices were also increased by about four folds from pre-crisis period, with Aden scoring the highest (around 800%).

• The national average cost of partial food basket during the 1st two weeks of July was 25% higher than the pre-crisis period. The cost of living in the severely devastated southern governorates and Sa'ada and Hajja from north are much worse due to diminished job opportunities and incomes coupled with high prices of scarce commodities. Consequently, the situation in the worst affected southern and northern governorates is rapidly deteriorating into severe humanitarian crisis.

Summary of retail prices of key commodities (in YER)

Wheat Flour

Current Ave. Price: **188**
 Min **143** Max **290**
 Ave. % Change: **1%**

Prices of wheat flour slightly increased compared to last month. Highest prices reported from Aden while the lowest was in Dhamar. Average price during 2nd week of July was higher by 37% than the pre-crisis period. The majority of the governorates faced scarcity had scarce supply.

Onion

Current Ave. Price: **266**
 Min **200** Max **480**
 Ave. % Change: **2%**

Nationally, prices of onion rose by 2% compared to last month. With 120% increase from pre-crisis period, prices were highest in Dhamar. Average price of onion was higher by 37% than the pre-crisis period. Poor and deteriorated supply reported from southern governorates such as Aden and

Red Beans

Current Ave. Price: **405**
 Min **315** Max **525**
 Ave. % Change: **3%**

Poor availability due to continued conflict in the south. Highest price observed in Taiz and lowest price was in Sana'a. Average price of beans rose by 3% from June and 29% higher than the pre-crisis period.

Vegetable Oil

Current Ave. Price: **388**
 Min **305** Max **482**
 Ave. % Change: **6%**

Generally available in most governorates except in Aden and Laheg where supply was disrupted. Average national price of vegetable oil increased by 6% from June. Ad Daleh reported the highest price while lowest price recorded in Sana'a.

Sugar

Current Ave. Price: **268**
 Min **141** Max **625**
 Ave. % Change: **5%**

Sugar was available in almost all governorates. National average price rose by 5% from last month and higher by 25% than pre-crisis period. Highest price was in Aden and lowest in Dhamar.

Cooking Gas

Current Ave. Price: **5328**
 Min **4150** Max **7000**
 Ave. % Change: **9%**

Cooking gas was scarcely available in most governorates. The national average price increased by 9% from June and 177% higher than the pre-crisis period. Ad Daleh, Lahej and Ibb had highest price but was lowest in Soqatra.

Petrol:

Current Ave. Price: **706**
 Min **200** Max **1500**
 Ave. % Change: **0%**

Petrol disappeared from markets in the south while remained in poor supply in other governorates. While prices were stable since late June, they remained much higher than pre-crisis period (346%). Highest price was in Addaleh and lowest in Soqatra.

Diesel:

Current Ave. Price: **830**
 Min **210** Cooking **1400**
 Ave. % Change: **3%**

Shortage of diesel continued to be a serious problem throughout the country. Current average price is 453% higher than the pre-crisis period, and 3% higher than last month. Prices were highest in Aden and lowest in Soqatra.

Availability/Supply

	Wheat Flour	Sugar	Veg. Oil	Red Beans	Onion	Cooking gas	Petrol	Diesel
Abyan	SAV	AV	SAV	SAV	SAV	NA	NA	SAV
Addaleh	SAV	SAV	SAV	SAV	SAV	SAV	NA	SAV
Aden	SAV	SAV	NA	SAV	NA	NA	NA	SAV
Al Baidha	SAV	AV	SAV	SAV	SAV	NA	NA	SAV
Al Jawf	SAV	AV	SAV	AV	SAV	SAV	SAV	SAV
Al Mahra	AV	AV	AV	AV	AV	SAV	SAV	AV
Al Mahweet	SAV	AV	AV	AV	AV	SAV	SAV	SAV
Amran	SAV	AV	AV	AV	AV	SAV	SAV	SAV
Dhamar	SAV	AV	AV	AV	AV	SAV	SAV	SAV
Hadramout	AV	AV	SAV	AV	AV	SAV	SAV	AV
Hajja	AV	AV	SAV	SAV	AV	SAV	SAV	SAV
Al Hodieda	AV	AV	AV	AV	AV	AV	SAV	SAV
Ibb	SAV	AV	AV	AV	AV	SAV	SAV	SAV
Laheg	SAV	SAV	NA	SAV	SAV	SAV	NA	SAV
Mareb	SAV	SAV	AV	SAV	SAV	SAV	SAV	SAV
Rayma	SAV	SAV	SAV	SAV	AV	SAV	SAV	SAV
Sa'ada	AV	AV	SAV	SAV	AV	SAV	SAV	SAV
Sana'a	SAV	AV	AV	AV	AV	AV	SAV	SAV
Sana'a city	AV	AV	AV	AV	AV	SAV	SAV	SAV
Shabwa	SAV	SAV	SAV	SAV	SAV	SAV	SAV	SAV
Soqatra	AV	AV	AV	SAV	AV	SAV	SAV	AV
Taiz	AV	SAV	AV	SAV	SAV	SAV	SAV	SAV

AV Generally Available
 SAV Sporadically Available
 NA Not Available

Monthly Changes on Costs of Partial Food Basket

