

Yemen Weekly Market Situation Update

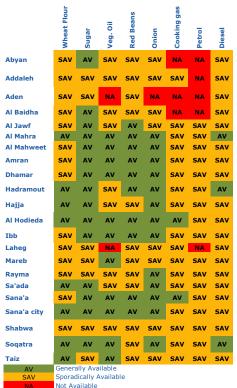
Week 2: July 2015

SUMMARY

- During the second week of July 2015, several southern governorates, particularly Aden, Laheg, Addaleh, Abyan and Taiz continued to hugely suffer from scarce availability of basic commodities due to poor supply which was resulted from the sustained conflict. These governorates are among the top ten in the country which were classified as "Phase 4 - Emergency" by the Yemen IPC analysis results published in June 2015.
- Prices of most of the essential commodities have further increased in areas where conflicts are still ongoing and intensified, largely in the southern governorates. For instance, prices of wheat flour during the week of reporting rose by 112% in Aden and 97% in Ad Daleh compared to the pre-crisis period. National average fuel prices were also increased by about four folds from pre-crisis period, with Aden scoring the highest (around 800%).
- The national average cost of partial food basket during the 1st two weeks of July was 25% higher than the pre-crisis period. The cost of living in the severely devastated southern governorates and Sa'ada and Hajja from north are much worse due to diminished job opportunities and incomes coupled with high prices of scarce commodities. Consequently, the situation in the worst affected southern and northern governorates is rapidly deteriorating into severe humanitarian crisis.

Summary of retail prices of key commodities (in YER)

Availability/Supply



Wheat Flour

Current Ave. Price: Min 143 188 Ave. % Change: Prices of wheat flour slightly increased compared to last month. Highest prices reported from Aden while the lowest was in Dhamar. Average price during 2nd week of July was higher by 37% than the pre-crisis period. The majority of the governorates faced scarcity had scarce supply.

Vegetable Oil

Onion

Current Ave. Price: 266 Min 200 Max 480 Ave. % Change: 2% 2% compared to last month. With 120% increase from pre-crisis period, prices were highest in Lahei. Poor and deteriorated supply reported from southern governorates such as Aden and

Red Beans

Current Ave. Price: Min **315** Ma Ave. % Change: observed in Taiz and lowest price

Cooking Gas

Current Ave. Price: 706 200 Max 1500 Ave. % Change: 0%

Petrol disappeared from markets in the south while remained in poor supply in other governorates. While prices were stable since late June, they remained much higher than pre-crisis period (346%). Highest price was in Addaleh and lowest in Soqatra

Current Ave. Price: 830 210 Cooking 1400 Ave. % Change: 3% Shortage of diesel continued to be a serious rice is 453% higher than the pre-crisis period, and

3% higher than last month. Prices were highest in

Aden and lowest in Sogatra.

