

Yemen Market Situation Update

September 2015

SUMMARY

- During the reporting period, availability of essential food commodities and fuel remained to be scarce in several governorates of Yemen where fresh wave of conflicts and widespread airstrikes were intensified following the killing of over 60 coalition forces in Mareb. The worst shortages of commodities were reported from highly affected governorates such as Sana'a, Taiz, Hodieda, Mareb, Hajja, Al Jawf, Sa'ada, Lahej, Al Bayda and Abyan.
- The scarcity of commodities in the markets of those conflict affected areas has led to remarkable escalation of prices of all commodities. During the reporting period, the national average price of fuel rose by nearly 250% from the crisis period, while in the recently most affected governorates such as Sana'a and Taiz the prices have increased by about 400%. Similarly, the national average price of wheat flour in September is 45% (in Taiz over 100%) higher than the pre-crisis levels.
- The national monthly average cost of partial food basket in September was over 30% more than the pre-crisis level (rose by 55% in Hodieda and 50% in Aden), adding more pressure on the weakened purchasing power of the vulnerable population who have already been struggling with eroded coping strategies.
- The high level of food insecurity may deteriorate further, particularly in those governorates where scarcity of commodities have been worsened and prices have escalated dramatically as a result of the intensified conflicts and airstrikes. Taiz continued to be the most affected, while situation in Sana'a deteriorating rapidly.

Summary of retail prices of key commodities (in YER) with Ave. % Change from Pre-Crisis Period Onion

Current Ave. Price: **283**Min **120** Max **450 Ave. % Change: 31%**

Supply of onion was poor in most

affected governorates. National

average prices of onion increased

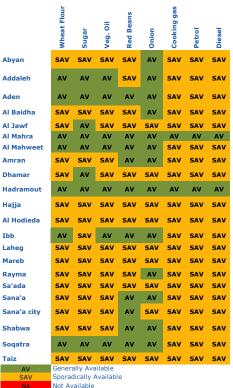
by 9% compared to last month,

period. Price was highest in

Mareb and lowest in Ibb.

and 31% more than the pre-crisis

Availability/Supply



Wheat Flour

Current Ave. Price: Min **150** 280 45% Max Ave. % Change: Scarcity of wheat flour was reported from most of the governorates in the country, further deterioration was observed in areas where conflicts escalated. The national average prices rose by 23% from last month. and 45% higher than the pre-crisis period. The highest price was recorded in Taiz.

egetable Oil

Red Beans

Current Ave. Price: Min **300** Max Ave. % Change: Availability of Red beans was poo several governorates affected by the recently escalated conflict from August and 70% higher than

Cooking Gas

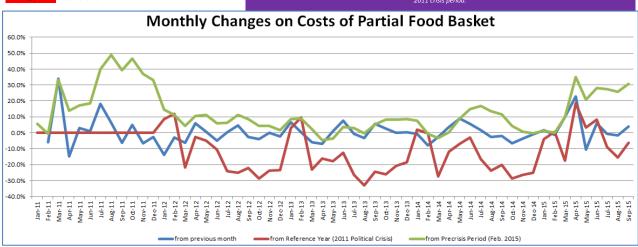
Current Ave. Price: 533 250 Max 800 237% Ave. % Change:

Further deterioration in the shortage of petrol during the reporting period has resulted in the rise of prices by an average 38% compared to August. The national monthly average price in September was 237% more than the pre-crisis period. Highest price was recorded in Taiz which is suffering the most from the continued conflict.

Current Ave. Price: 536 275 Max 900 Ave. % Change: 257%

Persistently poor supply of diesel during the reporting period has led to high price increase The national monthly average price of diesel in September rose by 35% from previous month and was 257% more than the pre-crisis period Prices in Taiz were the highest.

Refer the last page for more details on governorate level changes of prices compared to pre-crisis period, the previous month, and th

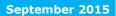






Yemen Market Situation Update

g	cnange or current avg.	Direction of Change	Change of current avg. price Direction of Change	Change of current avg. price Direction of Change	2 Change of current avg. Direction of Change price compared to:
M T E Commodity	Current Month Average and Average and Average Pre-Crisis 2011 (Yr Ave)	Within Month Trend 1 M Pre-Crisis 2011 (Yr Ave)	Market Area date date date date date date date da	Market Area date date date date date date date da	Market Area date Month Ave date 1 M date Ave date 2011 (Yr Ave) Within Month Trend 1 M Pre-Crisis
Wheat flour (kg) Sugar (kg) Veg. Oil (litre) Red beans (kg) Onion (kg) Petrol (Litre) Diesel (Litre) Cooking Gas (Bottle)	200 43% 46% 25% 200 3% -7% -29% 325 -2% -5% -27% 500 20% 60% 78% 300 -2% 38% 89% 325 5% 105% 113% 300 16% 100% 102% 5500 74% 186% 83%	A A A A A A A A A A A A A A A A A A A	204 30% 49% 28%	200 13% 46% 25%	180 21% 32% 13%
Wheat flour (kg) Sugar (kg) Veg. Oil (litre) Red beans (kg) Onion (kg) Petrol (Litre) Diesel (Litre) Cooking Gas (Bottle)	200 15% 46% 25% 220 -1% 3% -22% 450 10% 32% 2% 500 7% 60% 78% 500 11% 216% 228% 500 0% 233% 6000 14% 212% 99%	A A A A A A A A A A A	150 3% 10% -6%	180 32% 32% 13%	190 45% 39% 19%
Wheat flour (kg) Sugar (kg) Veg. Oil (litre) Red beans (kg) Onion (kg) Petrol (Litre) Diesel (Litre) Cooking Gas (Bottle)	180 26% 32% 13% 150 3% -30% -47% 350 8% 3% -21% 300 -13% -4% 7% 250 15% 15% 58% 450 2% 184% 195% 5500 38% 186% 83%	A A C C C C C C C C	170 16% 24% 6%	194 33% 42% 21%	240 38% 75% 50%
Wheat flour (kg) Sugar (kg) Veg. Oil (litre) Red beans (kg) Onion (kg) Petrol (Litre) Diesel (Litre) Cooking Gas (Bottle)	194 39% 42% 21% 190 12% -11% -33% 400 0% 17% -10% 400 0% 28% 43% 120 -8% -45% -24% 500 -12% 216% 228% 500 -6% 300% 305% 5400 30% 181% 79%	A A A A A A A A A A A	210 6% 54% 31%	200 15% 46% 25% 22%	196 7% 43% 23%
Wheat flour (kg) Sugar (kg) Veg. Oil (litre) Red beans (kg) Onion (kg) Petrol (Litre) Diesel (Litre) Cooking Gas (Bottle)	190 18% 39% 19% 250 15% 17% -12% 600 13% 76% 35% 600 26% 91% 114% 400 4% 84% 152% 500 46% 216% 228% 500 26% 300% 305% 5000 39% 160% 66%	A A A A A A A A A A A A A A A A A A A	180 10% 32% 13%	180 -1% 32% 13%	160
Wheat flour (kg) Sugar (kg) Veg. Oil (litre) Red beans (kg) Onion (kg) Petrol (Litre) Diesel (Litre) Cooking Gas (Bottle)	170 35% 24% 6% 156 0% -27% -45% 400 45% 17% -10% 500 4% 60% 78% 300 100% 89% 97% 4500 13% 134% 49%	A A C C C C C C C C	280 35% 105% 75%		
Normal Price Fluc	llow normal price fluctuation tuation ove normal price fluctua		All Prices in YER	(+/- 10%) Change	e from Previous Month e from Previous Month (1M) and Pre-Crisis Period e from Reference Year (2011)





Yemen Market Situation Update

	wfp.org																																			
ty		ι Ave.	% Cha	inge fi Peri	rom State od	d	De	egree o	of Chang	je	ty	ι Ave.	% Char	nge from Period	Stated	Į.	Degree o	f Change	9	ty	ı Ave.	% Char	ige from Stated Period	1	Degree of	f Change	2	ty	ı Ave.	% Chan	ige from S Period	itated	De	egree of	Change	
Commodity	Market Area	rent Month to date	Σ		Pre-Crisis 2011 (Yr Ave)	in Month	Trend	π	e-Crisis	2011 (Yr Ave)	Commodity	rent Month to date	Σ 1	re-Crisis	2011 (Yr Ave)	nin Month Trend	Σ	re-Crisis	2011 (Yr Ave)	Commodity	rent Month to date	Σ	Pre-Crisis 2011 (Yr Ave)	in Month Frend	Σ	re-Crisis	2011 (Yr Ave)	Commodity	rent Montl to date	Σ	e-Crisis	2011 (Yr Ave)	in Month Trend	Σ	e-Crisis	2011 (Yr Ave)
		Cur			Pr 20	¥.			P	20		Cur		Ą	20	With		P	20		Cur		Pr 20	With		P.	30		Cur		Ę	50	With		<u>و</u> 9	Ž
	Abyan	200	43%	46	5% 25%	6	•	A	A	•		325	-2%	-5%	-27%	•	•	•	•		300	-2%	38% 89%	6	•	A	A		325	5%	105%	113%	•	A	A	A
	Addaleh	204	30%	49	9% 28%	6	▶	A	A	A		525	38%	54%	18%	•	A	A	•		250	-6%	15% 58%	6	▼	A	A		350	21%	121%	130%	•	A	A	A
	Aden	200	13%	46	5% 25%	6	▶	A	A	A		500	18%	47%	13%	•	A	A	•		300	0%	38% 89%	6	▶	A	A		350	133%	121%	130%	•	A	A	A
	Al Baidha	180	21%	32	2% 13%	6	▶	A	A	▶ .		350	4%	3%	-21%	•	•	•	•		250	0%	15% 58%	6	▶	A	A		450	4%	184%	195%	•	•	A	A
	Al Jawf	200	15%	46	5% 25%	6	>	A	_	A		450	10%	32%	2%	•	A	A	•		200	9%	-8% 26%	6	A	▼	A		500	11%	216%	228%	•	A	A	A
	Al Mahra	150	3%	10)% -6%	6	•	•	_	•		300	-2%	-12%	-32%	•	•	▼	•		250	-1%	15% 58%	6	▶	A	A		250	-17%	58%	64%	•	▼	A	A
	Al Mahweet	180	32%	32	2% 13%	6	>	A	A	•		350	-9%	3%	-21%	•	▼	•	•		200	-25%	-8% 26%	6	•	▼	A		400	9%	153%	163%	•	A	A	A
	Amran	190				6	•	A	A	A		325	4%	-5%	-27%	•	•	•	•		200	33%	-8% 26%	6	A	▼	A		450	29%		195%	•	A	A	A
(kg)	Dhamar	180	26%	32	2% 13%	6	•	A	A	•		350	8%	3%	-21%	•	A	•	•		250	15%	15% 58%	6	A	A	A		450	2%	184%	195%	•	•	A	A
ž	Hadramout	170				6	•	A	A	•	it e	303	-2%		-32%	•	•	•	•	(kg)	250		15% 58%	6	•	A	A	(Litre)	250	-17%	58%	64%	•	V	A	A
<u></u>	Hajja	194				-	•	A	A	A	ii)	550	49%		24%	•	A	A	A	ž	200		-8% 26%	6	•	•	A	E	550			261%	•	A	A	A
at	Al Hodieda	240			5% 50%	6	•	A	A	A	<u>.</u>	600	29%	76%	35%	•	A	A	A	Onion	350		61% 121%	6	A	A	A	Petrol	700	18%		360%	•	A	A	A
Š	Ibb		39%			6	•	A	A	•	>	400	0%	17%	-10%	•	•	A	•	•	120		-45% -24%	6	•	•	•	P.				228%	•	•	A	•
	Laheg	210			1% 31%	6		A	•	•		475	4%	39%	7%		•	A	•		350		61% 121%	6	A	A	A		325	86%		113%		A	A	•
	Mareb	200						<u> </u>	<u> </u>	A		500	25%		13%		<u> </u>	<u> </u>			450		107% 184%	6	<u> </u>	<u> </u>	<u> </u>		450	25%		195%		<u> </u>	<u> </u>	A
	Rayma	196						<u> </u>	<u> </u>	<u> </u>		400	9%	17%	-10%		<u> </u>	<u> </u>			250		15% 58%	6	A	<u> </u>	<u> </u>		600			294%		<u> </u>	<u> </u>	<u> </u>
	Sa'ada	190						<u> </u>	A	A		600		76%	35%		<u> </u>	A	A		400		84% 152%	6	•	<u> </u>	<u> </u>		500			228%		<u> </u>	<u> </u>	A
	Sana'a	180							<u> </u>			325	5%		-27%		A		•		250		15% 58%	6	<u> </u>	<u> </u>	<u> </u>		600			294%		<u> </u>	<u> </u>	^
	Sana'a city	180							<u> </u>			325	5%	-5%	-27%		A				250		15% 58%	6		<u> </u>	<u> </u>		650			327%		<u> </u>	<u> </u>	A
	Shabwa	160							<u> </u>			421	0%		-5%		•	A			250		15% 58%	6	<u> </u>	<u> </u>	<u> </u>		275	22%	74%	81%		A	<u> </u>	A
	Soqatra		35%					<u> </u>				400						A			250		15% 58%	6	<u> </u>	<u> </u>	<u> </u>			100%	89%	97%		<u> </u>	<u> </u>	^
	Taiz	280	35%	105	5% 75%	6		A	A	A		675	35%	98%	52%	•	A	A	A		400	46%	84% 152%	0	A	A	A		800	78%	405%	425%		_	A	_
	Abyan	200	3%	j -7	7% -29%	6	>	•	•	•		500	20%	60%	78%	•	A	A	•		5500	74%	186% 83%	6	A	A	A		300	16%	100%	102%	•	A	A	A
	Addaleh	196	0%	-8	3% -31%	6	▶	>	•	•		550	22%	76%	96%	•	A	A	•		5400	8%	181% 79%	6	A	A	A		450	7%	200%	203%	•	A	A	A
	Aden	300	20%	40	0% 6%	6	▶	A	•	▶ .		550	14%	76%	96%	•	A	A	•		5000	11%	160% 66%	6	A	A	A		350	121%	133%	136%	•	A	A	A
	Al Baidha	180	15%	-16	5% -36%	6	▶	A	▼	▼		400	9%	28%	43%	•	A	A	•		5000	10%	160% 66%	6	A	A	A		450	17%	200%	203%	•	A	A	A
	Al Jawf	220	-1%	5 3	3% -22%	6	▶	•	•	▼		500	7%	60%	78%	•	A	A	•		6000	14%	212% 99%	6	A	•	A		500	0%	233%	237%	•	•	A	A
	Al Mahra	140	-4%	-35	5% -51%	6	•	•	•	•		500	7%	60%	78%	•	A	A	A		2400	-4%	25% -20%	6	▶	A	•		300	49%	100%	102%	•	A	A	A
	Al Mahweet	147	-6%	-32	2% -48%	6	•	•	•	•		300	-20%	-4%	7%	•	▼	•	•		3500	5%	82% 16%	6	A	A	A		400	9%	167%	170%	•	A	A	A
	Amran	200	39%	-7	7% -29%	6	•	A	•	•		400	14%	28%	43%	•	A	A	A		4500	50%	134% 49%	6	A	A	A		365	11%	143%	146%	•	A	A	A
	Dhamar	150	3%	-30)% -47%	6	•	•	•	•	=	300	-13%	-4%	7%	•	▼	•	•	를	5500	38%	186% 83%	6	A	A	A		375	0%	150%	153%	•		A	A
(kg)	Hadramout	142					•	•	•	▼	S S	500	7%	60%	78%	•	A	A	A	<u>8</u>	2500		30% -17%	6	•	A	▼	(Litre)	275	32%	83%	85%	•	A	A	A
ž	Hajja	240			2% -15%		•	A	A	▼	ans	600	44%		114%	•	A	A	A	Gas (6000		212% 99%	6	A	A	A	Ē	600	38%		305%	•	A	A	A
egn	Al Hodieda	240			2% -15%		•	A	A	•	e P	600	55%		114%	•	A	A	A	ē	7000		264% 132%	6	A	A	A	ese	700			372%		A	A	A
- os	Ibb	190						A	•	•	Rec	400	0%	28%	43%	•	•	A	A	- ¥	5400		181% 79%	6	A	A	A	ă	600			305%		V	A	A
	Laheg	198			3% -30%	-			•	•		600	9%		114%		A	A	A	రి	6500			6	A	A	A		275	29%	83%	85%		A	A	A
	Mareb	220			3% -22%			A		V		600					A	A	A		5000		160% 66%	6	A	A	A		500			237%		A	A	<u>*</u>
	Rayma	200			7% -29%			V	V	V		400	9%	28%	43%		A	<u> </u>	A		5500		186% 83%	0	<u> </u>	A	<u> </u>		450	-13%		203%		Y	<u> </u>	<u></u>
	Sa'ada	250							_			600	26%					A	A		5000		160% 66%	0	A	A	A		600			305%		A	•	<u>*</u>
	Sana'a	190							_	V		400	4%	28%	43%			A	A		11500		497% 282%	0	A	A	A		500			237%		A	<u> </u>	<u>*</u>
	Sana'a city	190		-11					Ž	· ·		450	13%	44%	60%		A	A	A		12000		523% 298%	0	A	A	A		600			305%		A	A	<u> </u>
	Shabwa	156						¥	Y	· ·		500	-9%	60%	78%		V	A	A		3500		82% 16%	0		A	A		300	0%	100%	102%			A	A
	Soqatra	156		-27				>	· ·	Y		500	4%		78%			A	A		4500		134% 49%	0	A	A	A					102%		A	A	<u>*</u>
	Taiz	320			9% 13%	ro 💮	P	_	A			700			149%		A	_	A		8000	33%	316% 166%	0	A	_	A		900	10%		507%		_	A	A
	Price decrease be			ce fluc	tuation								Lowest					All Date	!						(+/- 5%						Previous		Davis]
A	Normal Price Flue Price increase ab			e fluc	tuation							N/A	Higest					All Pric	es in YE	К					(+/- 10°											
•	. rice increase ab	1101	bove normal price fluctuation N/A Not Available											(+/- 15%) Change from Reference Year (2011)																						