

Yemen Market Situation Update

Weeks 3 and 4: October 2015

- During the reporting period, availability of essential food commodities and fuel continued to be scarce in several governorates of Yemen, Particularly, in governorates such as Taiz, Mareb, Sa'ada, and Al Bayda where conflicts and airstrikes continued, scarcity of basic commodities deteriorated.
- The sustained deterioration of scarce supply of commodities in the worst conflict affected areas has led to high and increased prices of food and fuel. During the reporting period, the national average price of wheat flour is 52% higher than the pre-crisis levels, with the highest increase registered in Taiz (115%). Prices of other food items have also increased significantly in the last two weeks of October 2015 compared to the pre-crisis period.
- The prices of fuel have escalated further during the reporting period the national average price of petrol, diesel and cooking gas rose by 268%, 279% and 286%, respectively, compared to the pre-crisis period; while in the most affected Taiz governorate the price of diesel have increased by 500% and that of petrol by 405% and cooking gas by 523%.
- The average cost of monthly minimum food requirement (calculated based on 2100Kcal/p/day) has nationally risen by about 170% in October 2015 compared to pre-crisis period. The situation in Taiz is exceptionally worrisome as the cost of the minimum food needs was over 280% higher than pre-crisis time.

Summary of retail prices of key commodities (in YER) with ave. % Change from Pre-Crisis Period Onion

Current Ave. Price: **348**Min **240** Max **550 Ave. % Change: 60%**

affected governorates, not

Taiz had the highest price.

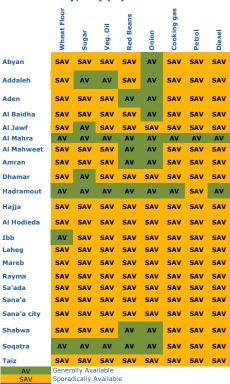
Supply of onion was poor in most

available in Taiz. National average

prices of onion increased by 23%

compared to last month, and 60%

Availability/Supply



Wheat Flour

Current Ave. Price: Min **165** 300 52% Max Ave. % Change: Scarcity of wheat flour was reported from most of the governorates in the country, further deterioration was observed in areas where conflicts escalated. The national average prices rose by 4% from last month. and 52% higher than the pre-crisis period. The highest price was recorded in Taiz.

Vegetable Oil

Red Beans

Current Ave. Price: Min **405** Max 710 80% Ave. % Change: Availability of red beans was poor n several governorates. The national price in rose by 6% during September and 80% higher than the pre-crisis period. The highest

Cooking Gas

Current Ave. Price: 583 288 Max 800 268% Ave. % Change:

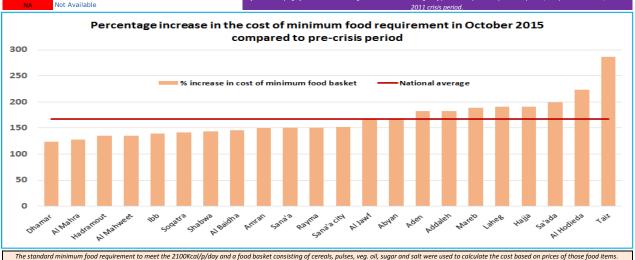
Further deterioration in the scarcity of petrol during the reporting period has resulted in the rise of prices by an average of 9%between September and October. The national monthly average price in September was 268% more than the pre-crisis period. Highest price was recorded in Taiz which is suffering the most rom the continued conflict.

Current Ave. Price: 569 **313** Max 900 Ave. % Change: 279% Poor supply of diesel during the reporting period has led to persistently high prices. The national monthly average price of diesel in first two weeks of October rose by 6% from

September and was 279% more than the pre

crisis period. Prices in Taiz were the highest.

efer the last page for more details on governorate level changes of prices compared to pre-crisis period, the previous month, and





Yemen Market Situation Update

Weeks 3 and 4: October 2015

_	n of Change of current avg. price Direction of Change	Change of current avg. price Direction of Change	Change of current avg. price compared Direction of Change								
Commodity Commodity The Crisis 2011 (Yr Ave) Within Month Trend 1 M 1 M 1 M 1 M 1 M 1 M 1 M 1	Market Area Market Area Current Month Ave 1 M Pre-Crisis 2011 (Yr Ave) Ynthin Month Trend 1 M Pre-Crisis	Market Area date date date Dre-Crisis and Dre-Crisi	Market Area Current Month Awdren 1 M Pre-Crisis 2011 (Yr Ave) Within Month Trend 1 M Pre-Crisis								
Wheat flour (kg) 206 3% 51% 29%	209 2% 53% 31%	205 2% 50% 28% 305 2% 42% 8% 450 -10% 32% 2% 505 3% 80% 101% 555 3% 80% 101% 335 12% 54% 111% 388 11% 145% 154% 350 0% 133% 136%	207 15% 51% 29%								
Wheat flour (kg) 204 2% 49% 28%	165 10% 21% 3%	184 2% 35% 15%	191 1% 40% 19%								
Wheat flour (kg) 180 0% 32% 13% ▼	175 3% 28% 9%	203 5% 48% 27% 245 2% 14% -13% 555 1% 63% 25%	245 2% 79% 53%								
Wheat flour (kg) 197 2% 44% 23%	213 1% 56% 33%	205 2% 50% 28% 225% 5% -20% 500 0% 47% 13% 500 0% 91% 114% 500 0% 91% 114% 500 0% 23% 23% 23% 500 0% 233% 237% 500 0% 233% 500	200 2% 46% 25%								
Wheat flour (kg) 210 11% 54% 31% Sugar (kg) 255 2% 19% -10% Veg. Oil (litre) 600 0% 76% 35% Onion (kg) 500 25% 130% 215% Petrol (Litre) 575 15% 263% 278% Diese (Litre) 625 4% 317% 321% Cooking Gas (Bottle) 6500 30% 238% 116% Wheat flour (kg) 10% 11% 54% 31% 10% 12% 12% 12% 12% 12% 12% 12% 12% 12% 12	188 4% 37% 18%	190 6% 39% 19%	173 8% 26% 8%								
Wheat flour (kg) 175 3% 28% 9% Sugar (kg) 168 8% -22% -41% Veg. Oil (litre) 408 2% 19% -8% Petrol (citre) 300 20% 38% 89% Petrol (Litre) 325 8% 105% 113% Diese (Litre) 325 8% 117% 119% Cooking Gas (Bottle) 6300 40% 227% 109% A	300 7% 119% 88%										
▼ Price decrease below normal price fluctuation (+/- 5%) Change from Previous Month ▶ Normal Price Fluctuation All Prices in YER (+/- 10%) Change from Previous Month (1M) and Pre-Crisis Period ▶ Price increase above normal price fluctuation (+/- 15%) Change from Reference Year (2011)											





Yemen Market Situation Update

	vfp.org																																
ť		ا Ave.	% Cha	inge fro Perio	om Stated od		Degre	e of Cha	nge	ty	Ave.	% Chan	ge from Sta Period	ted	Degree	of Chang	e	ty	ı Ave.	% Chan	ge from Stated Period	D	egree of	Change		ty	Ave.	% Chang	e from Stateo eriod		Degree	of Change	OD.
Commodity	Market Area	Month			sis +	the L		sis	Ę	modity	Month		sis 7	outh		sis	Ę	Commodity	Month		is Y	onth –		sis ′r		Commodity	Mont		sis Yr	outh –		sis	Ę
S		rrent	Σ		Pre-Crisis 2011 (Yr Ave)	hin Mo	Σ	re-Crisi	2011 (Yr Ave)	Comm	rrent	1 M	re-Crisis	Ave) ithin Mon Trend	Σ	re-Crisis	2011 (Yr Ave)	S	rrent	υ	Pre-Crisis 2011 (Yr Ave)	hin Mo Trend	Σ	Pre-Crisis 2011 (Yr	Ave)	Com	rrent	Ψ	Pre-Crisis 2011 (Yr	Ave) hin Mo Trend	π	re-Crisis	2011 (Yr Ave)
		ਰ 206	20/			Wit		۵.	77		405	25%		≷		۵.	2		ਰ 500	670/		N.	•				350	8%	=	≥		۵.	2
	Abyan		3%					.	•					9%		1					130% 215%		7	7 '			350		121% 130	70		1	
	Addaleh	209						1 1	1 🐧		525	0%				A	_		410		89% 159%		.		.		358		126% 135	70		•	
	Aden	205						1 📍	1 🐧		450	-10%		2%	×	•			335		54% 111%	Ľ	•	.	<u>. </u>		388		145% 154	% V		• •	
	Al Baidha	207							<u> </u>		363	4%	6% -1			•	, v		350		61% 121%	Y	<u> </u>		<u>. </u>		468		195% 207	%		<u> </u>	A
	Al Jawf	204						- 1	_		453	1%		2%					350		61% 121%	, and	•	•	<u>.</u>		650		311% 327		•	•	
	Al Mahra	165	10%					• •			308	2%	-10% -3			×	_ <u>_</u>		450		107% 184%		•	•	<u>.</u>		403		154% 164		•	•	
	Al Mahweet	184						•	^		360	3%	6% -1				*		240		11% 51%	Ľ	•	•	<u>.</u>		500		216% 228		•	•	
	Amran	191	1%					•			355	9%	4% -2				•		275		27% 73%	Y	.	<u> </u>	<u> </u>		600		279% 294		•	.	
(kg)	Dhamar	180				Y				<u> </u>	355	1%	4% -2	-			Y		325		50% 105%	×	<u> </u>		<u>. </u>	_	475		200% 212			<u> </u>	A
Ę	Hadramout	175						•		litre	313	3%	-8% -3			Y	V	(kg)	445		105% 181%		•	<u> </u>		(Litre)	408		157% 168			•	A
je Je	Hajja	203	5%					•	A) iio	555	1%	63% 2			.	A		350		61% 121%	·	A	<u> </u>		글	600		279% 294	%o	A		A
eat	Al Hodieda	245						A	A	9	600	0%	76% 3			A		Onion	350		61% 121%	, I		<u> </u>		Petrol	688		334% 351	%			A
Š	Ibb	197	2%					A	<u> </u>	× ×	403	1%		9%		<u> </u>				5 246%		•	_	<u> </u>	<u> </u>	4	513		224% 237	%		A	A
	Laheg	213						A	<u> </u>		475	0%		7%		<u> </u>			325		50% 105%	Y	Y	<u> </u>	<u> </u>		363		129% 138		A	A	A
	Mareb	205						A	<u> </u>		500	0%	47% 1			A			350		61% 121%	Y	Y	<u> </u>	<u> </u>		463		192% 204			A	A
	Rayma	200							<u> </u>		405	1%		9%		<u> </u>			335		54% 111%	Y	<u> </u>	<u> </u>	<u> </u>		600		279% 294			A	A
	Sa'ada	210						_	<u> </u>		600	0%	76% 3			<u> </u>	_		500		130% 215%	•	<u> </u>	<u> </u>	<u> </u>		575		263% 278		A	A	A
	Sana'a	188							<u> </u>		380	17%	11% -1		A	<u> </u>			275		27% 73%	Y	<u> </u>	<u> </u>	<u> </u>		613		287% 302			A	A
	Sana'a city	190				•	•	•	A		378	16%	11% -1		•	•	•		275		27% 73%	•	A	A .	^		650		311% 327		•	A	A
	Shabwa	173	8%			•	•	•			423	0%	24% -		•	•	•		500		130% 215%	•	A	A .	^		288	5%	82% 89		•	A	A
	Soqatra	175				•	•	•			408	2%		8%		•	•		300		38% 89%	•	A	A .	^		325		105% 113		A	•	A
	Taiz	300	7%	119	% 88%	•	A	A	A		688	2%	102% 5	5%	•	A	A		550	38%	153% 247%		A	A ,			800	0%	105% 425	%	•	A	A
	Abyan	202	1%	-69	% -29%	•	•	•	•		515	3%	64% 8	4%	•	A	A		6000	9%	212% 99%	•	A	A .	A		325	8%	117% 119	% ▼	A	A	A
	Addaleh	198	1%	-89	% -30%	-	•	▼	▼		550	0%	76% 9	6%	•	A	•		6000	11%	212% 99%	▼	_	.	A		450	0%	200% 203	% ▶	•	A	A
	Aden	305	2%	429	% 8%	-	•	•	>		565	3%	80% 10	1%	•	A	A		5750	15%	199% 91%	▼	_	.	▲		350	0%	133% 136	% ▶	•	A	A
	Al Baidha	200	11%	-79	% -29%	•	•	▼	▼		425	6%	36% 5	1% ▼	A	_	A		6750	35%	251% 124%	▼	_	A .	A		450	0%	200% 203	% ▶	•	A	A
	Al Jawf	220	0%	39	% -22%	-	•	•	▼		500	0%	60% 7	8% ▶	•	A	A		6750	13%	251% 124%	•	A	A .	A		525	5%	250% 254	% ▶	A	A	A
	Al Mahra	148	6%	-319	% -48%	•	•	▼	▼		500	0%	60% 7	8% ▶	•	A	A		5150	115%	168% 71%	•	A	A .	A		313	4%	108% 111	% >	•	A	A
	Al Mahweet	165	13%	-23	% -42%	▼	A	▼	▼		453	51%	44% 6	1%	A	A	A		7000	100%	264% 132%	▼	A	A .	A		550	38%	267% 271	% ▶	A	A	A
	Amran	207	3%	-39	% -27%		•	•	▼		500	25%	60% 7	8% ▶	A	A	A		6750	50%	251% 124%	▼	A	A .	▲		525	44%	250% 254	% ▶	A	A	A
	Dhamar	165	10%	-23	% -42%	▼	A	▼	▼		405	35%	29% 4	4%	A	A	A	tle)	7650	39%	297% 154%	•	A	A .	▲		475	27%	217% 220	% ▶	A	A	A
(kg)	Hadramout	154	8%	-28	% -46%	-	•	▼	▼	(kg)	500	0%	60% 7	8% ▶	•	A	A	(Bottle)	5125	105%	166% 70%	▶	_	A .	▲	(Litre)	313	14%	108% 111	% ▼	A	A	A
ž	Hajja	245	2%	149	% -13%	-	•	A	•	sus	600	0%	91% 11	4%	•	A	A	as (6900	15%	258% 129%	▼	A	A .	A	Ē	613	2%	308% 313	% ▶	•	A	A
uga	Al Hodieda	244	2%	149	% -14%	•	•	•	•	þe	615	2%	96% 11	9%	•	A	A	9	7500	7%	290% 149%	•	A	A .	A	sse	700	0%	367% 372	% ▶	•	A	•
ū	Ibb	195	3%	-99	% -31%	•	•	•	▼	Red	410	2%	31% 4	6%	•	A	A	i ž	7250	34%	277% 141%	•	A	A .	A	Pie Die	600	0%	300% 305	% ▶	•	A	A
	Laheg	202	2%	-69	% -29%	•	•	•	▼		600	0%	91% 11		•	A	A	Š	6750		251% 124%	•	•	A .	A		313		108% 111	% ▼	A	A	A
	Mareb	225	2%	5	% -20%	•	•	•	▼		600	0%	91% 11	4%	•	A	A		6250	25%	225% 107%	•	A	A .	A		500	0%	233% 237	% ▶	•	A	A
	Rayma	200	0%	-79	% -29%	•	•	•	▼		460	15%	47% 6	4%	A	A	A		7750	0 41%	303% 157%	•	A	A .	A		475	6%	217% 220	% ▶	A	A	A
	Sa'ada	255	2%	199	% -10%	-	•	A	•		600	0%	91% 11	4%	•	A	A		6500	30%	238% 116%	▼	A	A .	A		625	4%	317% 321	% ▶	•	A	A
	Sana'a	200	5%	-79	% -29%		•	▼	•		508	27%	62% 8	1%	A	A	A		10900	0 -5%	466% 262%	•	▼	A .	A		525	5%	250% 254	% ▶	A	A	A
	Sana'a city	200	5%	-79	% -29%		•	•	▼		505	12%	61% 8	0%	A	A	A		11150	0 -7%	479% 270%	•	▼	A .	A		600	0%	300% 305	% ▶	•	A	A
	Shabwa	178	14%	-179	% -37%	▼	A	•	▼		510	2%	63% 8	2%	•	A	A		6750	93%	251% 124%	•	A	A .	A		338	13%	125% 128	% ▼	A	A	A
	Soqatra	168	8%	-22	% -41%	•	•	▼	▼		500	0%	60% 7	8%	•	A	A		6300	0 40%	227% 109%	•	A	A .	A		325	8%	117% 119	% ▼	•	A	A
	Taiz	325	2%	529	% 15%	•	•	A	•		710	1%	127% 15	3%	•	A	A		12000	50%	523% 298%	•	A	A .	A		900	0%	500% 507	% >	•	A	A
_	Price decrease be	e decrease below normal price fluctuation Lowest Price (+/- 5%) Change within month and from Previous Month																															
•		Higest Price All Prices in YER (+/- 10%) Change from Previous Month (1M) and Pre-Crisis Period													,																		
A	Price increase ab	above normal price fluctuation N/A Not Available												(+/- 15%) Change from Reference Year (2011)																			