The food security situation in Eritrea, Ethiopia, Kenya and Somalia is acute and deteriorating. The crop harvest of the main season is about 15 per cent lower than the historical average. This comes on the back of more than three consecutive droughts which have decimated crop production and pasture in most arid and semi-arid areas. The overall situation is further aggravated by growing conflicts. The number of affected people is estimated at more than 20 million.

Global Acute Malnutrition (GAM) rates are increasing, reaching alarming levels. In some areas of Kenya, they have exceeded 15 per cent and are at about 20 per cent in central Somalia and the Somali Region of Ethiopia. Meanwhile, food consumption and diet diversity are declining in Somalia and Kenya.

Successive tropical storms in the Philippines, Cambodia, Laos and Vietnam, an earthquake in Indonesia and a tsunami in Samoa have caused significant destructions and population displacement. The death toll is rising.

In India, Nepal and Pakistan, the number of food insecure people is expected to increase as the performance of summer crops is projected to be substantially lower than average due to late and erratic monsoon rains. Food consumption and diet diversity are declining in Nepal.

El Niño effects are resulting in drier than normal conditions in parts of Guatemala, Honduras and Nicaragua but could cause wetter conditions in East Africa and parts of South America in the coming months. This could be beneficial unless rains cause flooding, leading to destructions and displacements. In Southern Africa, El Niño may cause drier conditions during the rainy season, which starts in October.

As a result of the global economic downturn and high food prices, an additional 100 million people suffer from hunger and malnutrition in Asia, the Middle East, Africa and Latin America. The situation is expected to persist through 2010.

Continuous monitoring of the global economic situation and food prices is required. Furthermore, close monitoring of the situation in East Africa and the effects of El Niño should be given particular attention.

In the Philippines and Indonesia, assessments will be undertaken to understand the exact impact on lives, livelihoods and food security. The disasters may present a major setback for these countries’ economic recovery. Monitoring updates will be presented as they become available.

The Global Update presents the recent food security trends in a number of selected countries where WFP in collaboration with partners monitors the food security situation. The analysis is based on information from existing food security monitoring systems (see table page 5) and other secondary sources (see page 4). The Update is issued on a quarterly basis.
Global Update - Food Security Monitoring

Countries covered by the Global Update

Africa

EAST AFRICA
Burundi, Eritrea, Ethiopia, Kenya, Rwanda, Somalia, Tanzania, Uganda

• The number of food insecure people in the sub-region is increasing due to the combined effects of the global economic downturn, high food prices, continuous conflicts in specific areas and poor rains.

• Countries of particular concern are Eritrea, Ethiopia, Kenya and Somalia where the food security is seriously deteriorating as a result of consecutive droughts. The performance of crops harvested in the third quarter of the year is in most areas 15 percent below the historical average. In Ethiopia and Kenya, these crops represent about 70 per cent of annual food crop production.

• In arid and semi-arid areas, the poor pasture conditions have severely affected the food security situation of pastoral and agro-pastoral livelihood groups.

• Global Acute Malnutrition is reaching alarming levels in some areas of Kenya, in central Somalia and the Somali Region of Ethiopia (see Highlights).

• Food consumption in Kenya and Somalia is declining. In Somalia, children’s diet consist mainly in cereal and oil. In Kenya, 2.5 million people in urban areas are unable to meet 50 percent of the recommended daily dietary intake.

• Staple food prices in all countries remain significantly higher than the five-year average, limiting access to food by the poorest population groups in both rural and urban areas.

• Conflict and civil insecurity persist in major parts of Somalia, northern Kenya and south-eastern parts of Ethiopia, restricting access to markets and contributing to high food prices.

• El Niño conditions could induce improved rainfall during the September-December season in some areas of Ethiopia, Kenya, Burundi, Rwanda, Uganda and northern Tanzania and be beneficial unless they lead to excessive flooding.

SOUTHERN AFRICA
Angola, Lesotho, Madagascar, Malawi, Mozambique, Namibia, Swaziland, Zambia, Zimbabwe

• Overall the food security situation is improving, particularly in rural areas, due to a good harvest in 2009. The region generally suffers from a lack of employment opportunities, low household incomes and a high prevalence of HIV/AIDS causing widespread poverty and poor food security.

• Only Lesotho and Namibia experienced a lower than average harvest. Pockets of food insecurity persist particularly in these countries and in the drier areas of Madagascar, Malawi, Mozambique and Zimbabwe.

• No overall shortfall of maize is foreseen. Deficit countries will be able to meet their national requirements through imports from South Africa, and possibly Mozambique, Malawi and Zambia.

• Staple food prices – still at a high level - are expected to stabilise or decline in most countries during the 2009/10 marketing year. In Zimbabwe, maize prices have decreased since the introduction of the US dollar as valid currency.

• El Niño may cause drier than normal conditions during October-December in western parts of the continental sub-region and in Madagascar.
North Africa, Middle East & CIS

NORTH AFRICA & MIDDLE EAST

Algeria, Egypt, Iraq, OPT, Syria, Yemen

- All countries have been affected by high food prices and the global economic downturn, resulting in rising unemployment. These have been alleviated to some extent by government consumer subsidies and food assistance programmes. In Yemen – by far the poorest country in the sub-region – the drop of remittances and high prices of staple food have severely affected households.
- Following two consecutive years of below average production, the

CIS

Armenia, Georgia, Kyrgyz Republic and Tajikistan

- The overall food security situation is not expected to improve significantly until economic growth resumes and/or there is a further reduction of food prices. The situation deteriorated last year due to the increase of food prices, the economic downturn and the consequent reduction of remittances which play an important role in sustaining the livelihoods of many households in these countries.
- Food prices have declined due to lower international commodity prices, the elimination of tariffs and introduction of price ceilings but remain above the five-year average.
- The winter harvest of cereals has generally been above average, while summer crops have been somewhat affected by heavy rains, particularly in Tajikistan.
Global Update - Food Security Monitoring

Asia

SOUTH ASIA

Afghanistan, Bangladesh, India, Nepal, Pakistan, Sri Lanka

• In India, Nepal and Pakistan, the number of food insecure people is expected to increase as the production of summer crops is projected to be substantially lower than average due to late and erratic monsoon rains. The implementation of government assistance programmes may alleviate some of the effects.

• The prices of wheat flour, bread and rice have stabilized but remain above five-year average. Only in Bangladesh, where substantial food subsidies and production incentives are in place, the price of rice is close to the 2005-06 level.

• Sixty percent of households in Nepal have poor food consumption patterns. No recent data is available for the other countries.

• The global economic downturn has particularly affected the food security in Pakistan and Bangladesh. In parts of Afghanistan and northern Sri Lanka, food security is largely determined by the security situation.

SOUTHEAST ASIA

Cambodia, Indonesia, Myanmar, the Philippines, DPR Korea

• The number of food insecure people will remain high until economic growth resumes.

• The global economic downturn has led to the loss of employment opportunities and erosion of purchasing power. The Philippines have been particularly affected by a decline in remittances.

• DPR Korea will continue to face a serious supply shortfall of rice due to land and productivity constraints. The rice production for 2009 is projected to remain at the same level as in 2008.

• The price of rice remains well above the five-year average, except in Myanmar. Prices of other staples remain high in all countries.

• Recent floods in the Philippines, Cambodia, Laos and Vietnam has led to displacement of a large number of people.

• In Sumatra, in Indonesia, an earthquake has devastated Padang, and the nearby coastal town of Pariaman. Exact numbers of households affected is not yet available.

Latin America and the Caribbean (LAC)

Bolivia, Guatemala, Honduras, Nicaragua, Haiti

• The reduction in remittances due to the global economic crisis has affected many households, leading to increased food insecurity in both rural and urban areas.

• It is estimated that LAC had the highest percentage increase of food insecure people of all geographical regions, as a result of the global economic crisis.

• Prices of main food staples have declined but remain above the long-term average.

• Despite a modest growth rate in production, overall food availability has declined due to a reduction in commercial import capacity.

• El Niño is causing low rainfall in parts of Guatemala, Honduras and Nicaragua, affecting food crop production, and may cause flooding in the lowlands of Bolivia.

Sources:
- ASEAN Agricultural Commodity Outlook, June 2009
- Joint Research Centre, MARS Bulletins for Eritrea and DPR Korea, September 2009
- FAO, Crop Prospects and Food Situation, July 2009
- FEWS NET, Monthly Security Updates and Alerts
- National Meteorological Departments (Monthly Rainfall Anomaly, Agricultural Perspective and Seasonal Forecast)
- National Statistical Offices (Consumer Price Trends and Inflation Rates)
- USAID, Complex Emergency Fact Sheets
- USDA/ERS, Food Security Assessment 2008-09, June 2009
- WFP, CD Executive Briefs
- WFP, Changes in Staple Food Prices in Selected Countries, July 2009
- WFP & Partner, Food Security Monitoring Reports

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The Spanish Government provides financial support for the strengthening of WFP’s Food Security Monitoring Systems. The support also covers the preparation of the Global Update.
### Food security trends in selected countries • Third quarter

The table presents information on the countries where WFP participates in a Food Security Monitoring System. Based on reports dated June, August and September 2009. Changes are respective to the previous quarter.

#### EVOLUTION OF THE FOOD SECURITY SITUATION OVER THE THIRD QUARTER:

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<th>Countries</th>
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<td><strong>East and Southern Africa</strong></td>
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<td><strong>ETHIOPIA</strong></td>
<td>2.5 million people in urban areas are unable to meet 50% of their daily intake requirements. Majority of households consuming 1-2 meals compared to the normal 3 meals.</td>
<td>The prices of wheat and sorghum have increased by almost 15% and 20% respectively since mid-2008. They account for nearly one-third of households' calorie consumption. Maize prices have also increased. The overall cost of the basic food basket is 61% higher than the five-year-average.</td>
<td>Malnutrition is a threat for children under 5 yrs old due to the critical water shortages. Increased sales of livestock and firewood collection are major coping strategies reported.</td>
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<td>As of August 2009 the food security continues to decline due to successive poor rains and rising cereal prices.</td>
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<td><strong>KENYA</strong></td>
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<td><strong>LESOTHO</strong></td>
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## Global Update - Food Security Monitoring

### East and Southern Africa

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<td>Madagascar</td>
<td>The prices of domestic rice, which accounts for approximately half of calorie consumption, are 11% higher than the five-year-average. The overall cost of the basic food basket is 5% higher than the five-year-average. Due to the abundance of low price domestic rice, imported rice is found in only 9 of the 22 regions.</td>
<td>The prices of domestic rice, which accounts for approximately half of calorie consumption, are 11% higher than the five-year-average.</td>
<td>Highest level of acute malnutrition (15%) and chronic malnutrition (53%) in Southern Africa.</td>
<td>Poor rains in the south will result in a late harvest of sweet potato and cassava this season. Rice production and maize production increased by 16% and 22% respectively masking the poor crop performance in the south.</td>
<td>Anticipated late harvests and political turmoil to be monitored closely.</td>
<td>As of August 2009, the country continues to be food insecure without a notable decline. Anticipated late harvests and political turmoil to be monitored closely.</td>
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<tr>
<td>Malawi</td>
<td>The price of maize, which accounts for more than half of calorie consumption, has increased by 30% since mid-2008. The overall cost of the basic food basket is 81% higher than the five-year-average. The number of households with poor food consumption has increased significantly in the past 5 yrs (21%).</td>
<td>The prices of maize and import rice, which account for nearly one-third of calorie consumption, have increased by almost 39% and 19% respectively since mid-2008.</td>
<td>Very high levels of stunting (46%) and underweight of 19%.</td>
<td>Households continue to be dependent on their own production for household consumption.</td>
<td>Poor rains during the growing season may compromise production next quarter. Total harvests increased by 36% since last year and 61% from a 5 yr average.</td>
<td>As of August 2009 the situation has improved but food security continues to be poor and likely to degenerate in the near future due to poor rains limiting overall production.</td>
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<tr>
<td>Mozambique</td>
<td>The number of households with poor food consumption has increased significantly in the past 5 yrs (21%).</td>
<td>The prices of maize and import rice, which account for nearly one-third of calorie consumption, have increased by almost 39% and 19% respectively since mid-2008.</td>
<td>Acute malnutrition levels average 4%, and range between 0.5 to 7.6%. Stunting remains very high at 47%.</td>
<td>Cereal, pulses and cassava production has increased by 14%, 17%, 9% respectively since last harvest.</td>
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<td>As of August 2009 the food security trend is improving slightly since last quarter due to the overall increase in food production.</td>
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<tr>
<td>Namibia</td>
<td>Households continue to have difficulty in maintaining adequate level of food consumption.</td>
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<td>As of August 2009 the food security has slightly deteriorated due to the heavy rains that caused livestock mortality.</td>
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<tr>
<td>Somalia</td>
<td>Children have poor diet diversity consisting mainly of cereal and oil based foods.</td>
<td>The prices of sorghum and maize, which account for nearly half of calorie consumption, have increased by almost 19% and 10% respectively since mid-2008. Import red rice prices have also increased, and overall the cost of the basic food basket is 47% higher than the five-year-average.</td>
<td>Highest malnutrition rates in the world. 1 in 5 children (up from last quarters 1 in 6) is acutely malnourished whereas 1 in 20 is severely malnourished. 30% of children are stunted.</td>
<td>Comprising household safety net cash transfers (loans and remittances) throughout the country covered 6-29% versus 15-35% in Dec 08. Improved Terms of Trade (ToT), 22-23kg per daily wage rate (ToT between cereals and labour improved in all regions). Improved pastoralist Terms of Trade, 90% higher than in January 2009 (ToT between goats and cereals has increased in all regions).</td>
<td>Improved Terms of Trade (ToT), 22-23kg per daily wage rate (ToT between cereals and labour improved in all regions). Improved pastoralist Terms of Trade, 90% higher than in January 2009 (ToT between goats and cereals has increased in all regions).</td>
<td>2-3 consecutive seasons of below normal rainfall. In Hiran region rains were 40-60% below a long term average resulting in a very poor cereal crop production (20% below the post war average).</td>
<td>As of September 2009 the food security situation is at its worst in 18 years displaying excessive cases of child malnutrition.</td>
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<tr>
<td>Countries</td>
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<td>SWAZILAND</td>
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<td>The prices of maize, which accounts for approximately a-quarter of calorie consumption, are 10% higher than the five-year-average. Rice prices have also increased, and overall the cost of the basic food basket is 4% higher than the five-year-average.</td>
<td>Low levels of acute malnutrition (1.1%). Elevated levels of stunting (40%).</td>
<td>82% of urban population cite that purchasing power has gone down due to unusually high prices.</td>
<td>El Nino effect is likely to be causing a delayed rainfall season. Forecasted production level is 70,672 tonnes which is a slight increase from the previous year 62,000 tonnes.</td>
<td>As of August 2009 production has improved and allowed for food security to remain fairly stable.</td>
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<tr>
<td>ZAMBIA</td>
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<td>The prices of maize, which account for more than half of calorie consumption, have increased by almost 37% since mid-2008. The overall cost of the basic food basket is 52% higher than the five-year-average.</td>
<td>Zambia has among the highest rate of &lt; 5yrs infant mortality in Southern Africa. Stunting 45.5%, wasting 3.6% and underweight of 15.2%.</td>
<td>34% higher cereal production compared to last year. Very high rainfall resulting in 110,000 people in 7 flood affected districts been exposed to food insecurity.</td>
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<td>As of August 2009 the food security has been affected by the impact of the floods.</td>
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<td>ZIMBABWE</td>
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<td>The prices of maize, which account for 43% of calorie consumption, have increased by almost 440% since mid-2008. The overall cost of the basic food basket is 194% higher than the five-year-average.</td>
<td>The prevalence of malnutrition has remained stable over the past 3 yrs. Global acute malnutrition rates are at 4.8%.</td>
<td>Amount of foreign currency in circulation is still limited and many rural households still rely on barter trade.</td>
<td>Cereal production improved from last season’s production due to good rainfall and distribution of inputs.</td>
<td>As of August 2009, the food security has been fairly stable and improved slightly especially due to the improving political situation.</td>
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<tr>
<td>SUDAN (DARFUR ONLY)</td>
<td>In West Darfur, food consumption levels have significantly increased from 6% last quarter to 26% this quarter. In South Darfur, food consumption shows an improvement in all areas except the resident communities where it has deteriorated slightly (households with poor food consumption have increased from 6% to 11%).</td>
<td>In West Darfur prices of millet and sorghum are 10% higher than the previous quarter. North Darfur has a slight deterioration in malnourished women where 18% of women have low MUAC (&lt;225mm). In South Darfur, improvement in nutrition with the overall mean MUAC increasing from 258.2mm last quarter to 260.1mm this quarter. In West Darfur, women with a low MUAC (malnourished) has remained stable at 5%.</td>
<td>In North Darfur, less households are resorting to coping strategies. Roughly 15% employ low risk (in a scale of no coping, low coping, medium coping and high coping) coping strategies. In West Darfur Terms of Trade have improved slightly due to the increase in goat prices being greater than the increase in cereal prices.</td>
<td>In West Darfur rainfall is far above the five-year-average.</td>
<td>In West Darfur rainfall is far above the five-year-average.</td>
<td>As of August 2009, the overall food security has improved in most of the sampled locations compared to the 2nd FSMS round last quarter.</td>
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**June - September 2009**

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<td>GHANA (NORTHERN REGION)</td>
<td>The number of households eating 3 meals a day has fallen from 52% in May 2009 to 45% in June 2009.</td>
<td>Price of maize and sorghum is higher by 5.27% and 26.85% respectively, in comparison to June 2008.</td>
<td>The prevalence of malnutrition is especially high (Acute malnutrition is 34% and severe malnutrition is 17%).</td>
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<td>Rainfall is less promising than the same period last year. 63% recorded normal rainfall as compared to 76% last year.</td>
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<td><strong>AFGHANISTAN</strong></td>
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<td>Above normal rains in April resulted in a historically good harvest in 2009</td>
<td>As of June 2009 the food security has declined due to less than normal rainfall and dwindling harvests.</td>
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<tr>
<td><strong>NEPAL</strong></td>
<td>60% of households have poor food consumption.</td>
<td>The price of wheat, which accounts for more than half of calorie consumption, has increased by 91% since mid-2008. The overall cost of the basic food basket is 59% higher than the five-year-average.</td>
<td>In the Western-Central part of the country (Dailekh) around 20% of children under 5 are acutely malnourished.</td>
<td>Most households are coping by eating less preferred food, borrowing money and food, sale of livestock, and collecting herbs. In Dailekh out-migration has increased by more than 40%.</td>
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<td>Paddy plantation was late due to the late start of the monsoon rains and only 25% of usual plantations were completed. In the Western-Southern part of the country (Khailali) wheat production decreased by 20-40%</td>
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<tr>
<td><strong>TAJIKISTAN</strong></td>
<td>Less than 50% of women consumed meat, fruits or vegetables, legumes or eggs the day before the assessment. Diet diversity has been continuously improving; compared to January, more women consumed fruits, vegetables, milk products and potatoes.</td>
<td>The price of wheat, which accounts for more that half of calorie consumption, is 157% higher than the five-year-average.</td>
<td>100% increase in number of children stunting related to high incidence of diarrhoea.</td>
<td>Households are coping by seeking alternative employment (17%) and migrating (13%).</td>
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<td>Crop production has improved for wheat (41%), potatoes (30%), and vegetables (52%). Limited good harvests due to land being damaged by rains and hail during the spring rains.</td>
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<td><strong>GHANA</strong></td>
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<td>As of September 2009 the overall food security status has improved in comparison to the last reporting period as well as last year’s highly food insecure levels.</td>
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<td><strong>NEPAL</strong></td>
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<td>As of August 2009 the current food security situation is worrisome and has deteriorated significantly due to poor harvests as a result of winter drought and delayed rainfall.</td>
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<td><strong>TAJIKISTAN</strong></td>
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<td>As of September 2009, the level of food security remains around 9% of the rural population. The situation did not deteriorate due to good harvest and assistance provided to those affected by heavy rains.</td>
</tr>
</tbody>
</table>